



*Advancing High Impact Exploration  
Opportunities in Stable World-Class Geological  
Settings*

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CORPORATE PRESENTATION  
Fall 2021

# CAUTIONARY NOTES

## FORWARD-LOOKING STATEMENTS

This presentation includes certain "forward-looking statements" under applicable Canadian securities legislation. All statements other than statements of historical facts included in this presentation, including, without limitation, statements regarding potential exploration results, future plans and objectives of the Company are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future results, events and objectives could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Tarku's expectations include exploration and other risks detailed from time to time in the filings made by the Company with securities regulators. Tarku cautions that the mineralization within adjacent projects may not be indicative of the mineralization that may be identified on Tarku's Project.

## QUALIFIED PERSON

The scientific and/or technical information presented in this presentation has been reviewed and approved by Mr. Julien Davy, P.Geo., M.Sc., MBA, President and CEO for Tarku Resources.

Mr. Davy is a Qualified Person (QP) as defined by National Instrument 43-101.

## CURRENCY

All dollar amounts are reported in Canadian dollars unless otherwise indicated.

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# CORPORATE OVERVIEW

**TARKU**  
RESOURCES



## ABOUT TARKU RESOURCES INC.

Tarku Resources is a publicly traded mineral exploration company listed on the TSX Venture Exchange (*TSX.V: TKU*), on the Frankfurt exchange (*FRA: 7TK*), and the OTCQB Venture Marketplace (*OTCQB: TRKUF*).

Tarku Resources is focused on generating high-quality exploration projects in stable jurisdictions with established and world-class geological potential.

Tarku's innovative approach is to apply modern exploration techniques to district size overlooked opportunities that it has secured in well-known historical mining camps. Tarku is currently advancing projects in Arizona, USA, and Quebec, Canada.

# INVESTMENT HIGHLIGHTS

## World Class Mining Projects

Tarku is currently advancing several projects of high geologic merit in Arizona and Quebec.



## Experienced Management Team

Tarku's management team has over 100 years of combined experience in mining exploration and finance.

## Successful 2021 Drill Program

Tarku's 2021 drill program at Silver Strike has confirmed high-grade drill results of up to **1,515 g/t of silver**.



## Commitment to Sustainable Development

Tarku acknowledges that the success of an exploration project is a balance between technical quality and social acceptability in the host environment.

## Leading Project Generation Strategy

Tarku Resources' pioneering approach to project generation has identified multiple under-explored projects within historically proven mining jurisdictions.



## Investment by Eric Sprott

A strategic investment was made by Eric Sprott in 2020 to advance Tarku's projects to the next phase.



# EXPERIENCED LEADERSHIP



**Julien Davy, P.geo., M.Sc., MBA**  
**President, CEO & Director**

Julien has more than 25 years of experience in mining exploration in North & South America with projects spanning from exploration to advanced-stage.



**Kyle Appleby Davy, CPA CA**  
**CFO & Director**

Kyle has substantial experience as the CFO of various public companies and possesses an in-depth understanding of the junior natural resource markets.



**Bernard Lapointe, P.geo., Ph.D.**  
**Chairman**

Bernard has 35 years of experience in exploration and project development. He previously founded Arianne Resources in 1997 which owns one of the largest phosphate projects in the world.



**David G. Watkinson, B.Sc., P.Eng.**  
**Director**

Mr. Watkinson has over 35 years of professional engineering experience and has acted as an officer & Director of various public mining companies.



**Jeff Sheppard, CPA CA**  
**Director**

Mr. Sheppard is a graduate of the University of Saskatchewan (BComm) and is a Chartered Professional Accountant (CPA, CA).

# CORPORATE OVERVIEW

## STOCK TICKERS

 TSXV: TKU

 OTC:TRKUF

 FRA:7TK

## STOCK CHART



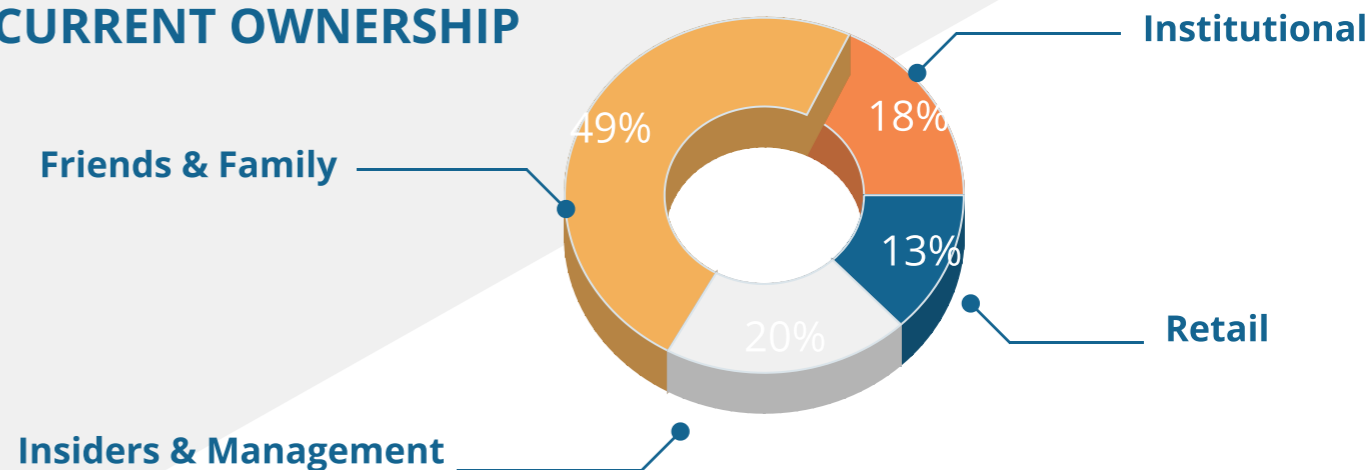
## ENTERPRISE VALUE

~ 8 - 10 M\$

## 56 WEEK HI-LOW

\$0.08 - \$ 0.25

## CURRENT OWNERSHIP



## CAPITAL STRUCTURE

Issued & Outstanding	57.6 M
Options*	4.5 M
Warrants*	24.4 M
<b>Fully Diluted</b>	<b>86.5 M</b>

Options	492,306 @ \$0,10 (Expiring Mar. 13, 2024)
	810,000 @ \$0,11 (Expiring Jul. 30, 2025)
	3,200,000 @ \$0,17 (Expiring Nov. 9, 2025)
Warrants	10,548,456 @ \$0.085 (Expiring Aug. 13, 2022)
	13,812,500 @ \$0,15 (Expiring Oct. 30, 2023)



# ANALYST COVERAGE



JUNE 2021

Access the report [here](#).

“ *The fact that Tarku hit 3m at a grade of 213.5 g/t Ag, in one of its first five holes should give investors confidence that significant silver mineralization remains within the project.*

————— Ryan D. Long —————

”



# WORLD CLASS PROJECTS

Tarku Resources is currently engaged in advancing several projects of high geological merit located within mining-friendly jurisdictions at various stages of exploration:

## PROVEN MINING JURISDICTION

The Silver Strike project exhibits several similarities to nearby world-class mines.



Great geology with great Blue-sky potential

## ARIZONA, USA

### SILVER STRIKE PROJECT

Silver, Copper, Lead, Zinc, Gold

In the world-class, Tombstone Mining District  
Tarku's recent exploration produced drill results of up to **1,515 g/t of silver equivalent**



Great access to infrastructure in world-class districts

## FISCAL INCENTIVES

- For Explorers: 35% of yearly Tax Credit
- For Investors: Flow-Through Shares, (Quebec 31% after-tax cost)

## QUEBEC, CANADA

### MATAGAMI PROJECTS

Zinc, Copper, Gold, Silver

This region has been the host of several successful mining operations. Tarku is advancing 3 promising projects within this region.



ARIZONA, USA

**SILVER STRIKE PROJECT**

**TARKU**  
RESOURCES



# PROJECT OVERVIEW - SILVER STRIKE, ARIZONA

**LOCATION:** Tombstone mining district in Cochise County, Arizona

**LAND POSITION:** 1,250 hectares

**METAL:** Primarily - Silver  
Secondary - Gold, Copper, Lead, Zinc

**HISTORICAL BACKGROUND:** Tombstone Silver district was discovered in 1877 (one of the earliest silver mining centers in the western United States).

The first production wasn't recorded until 1928, then from 1980 to 1985. Almost all production was from 0 to 200 m below the surface and is primarily from oxide ores above the water table.

No modern drill programs prior to Tarku's acquisition.

Total production (from 1877 to 1985) from the Tombstone District approximately includes:

	Total Production	Average Grade
<b>Silver (Ag)</b>	<b>32.5 Moz</b>	<b>25 oz/t</b>
<b>Gold (Au)</b>	260,000 oz	6.5 g/t
<b>Lead (Pb)</b>	651 Million lbs	
<b>Copper (Cu)</b>	2.5 million lbs	
<b>Zinc (Zn)</b>	1 Million Lbs	

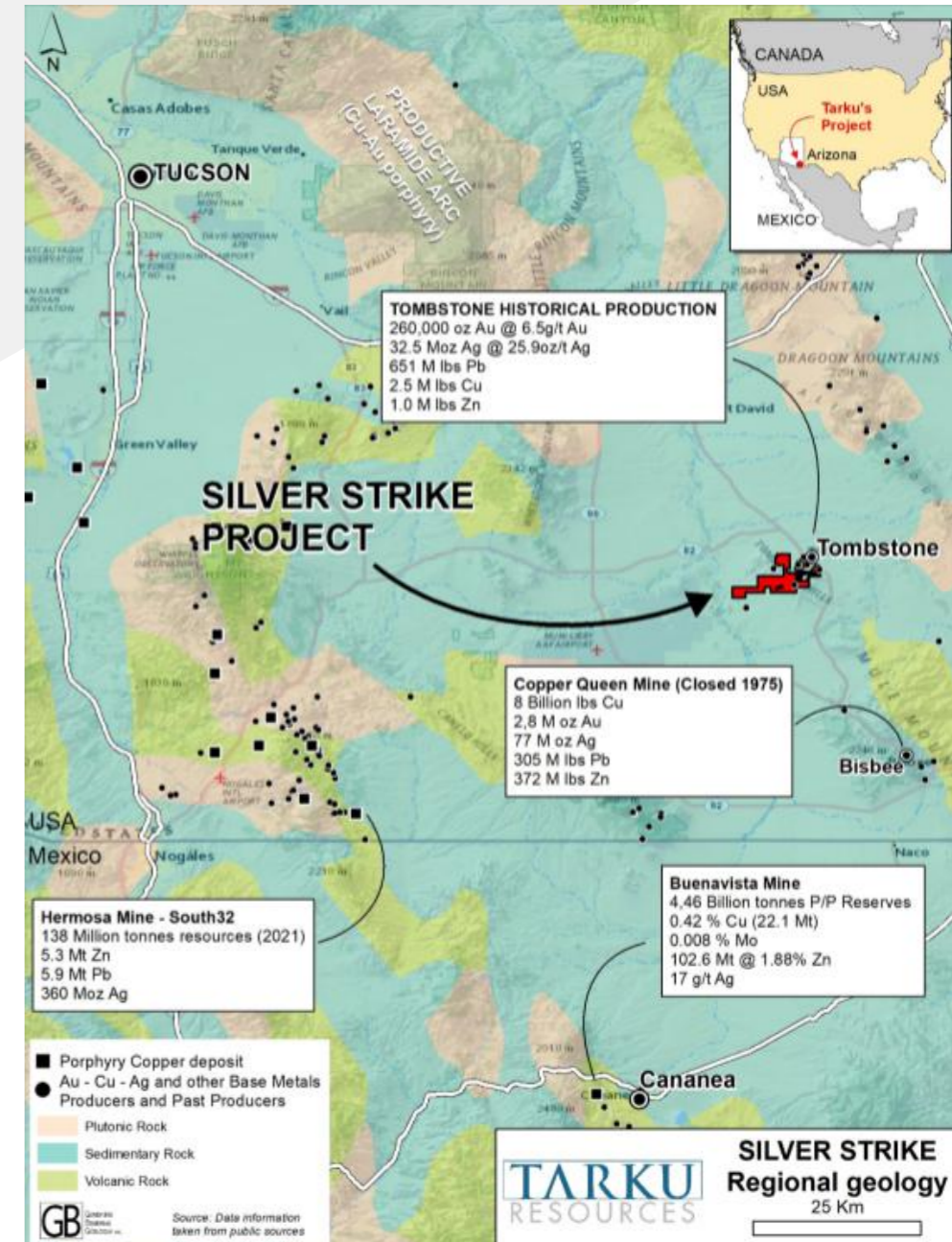
**AGREEMENT:** Earn-In interest for up to 75% over 3 years (October 2020)





# PROJECT GEOLOGY - SILVER STRIKE, ARIZONA

- The area is characterized by mountain building episodes and sedimentation (mountain erosion) intruded by numerous granites. Locally most of the sediments are related to the **Bisbee formation**.
- Intrusions in the Tombstone area range from 74 Ma to 63 Ma in age, fixing the age of the District as **Laramide**.
- Volcanic geology and structure in the Tombstone area are related to a district-scale Laramide caldera.
- Volcanic geology and structure Mineralization in the district is also related to the caldera and attendant hydrothermal fluid migration. These districts are typically zoned from silver-rich peripheries to higher base-metal and gold contents near to the intrusions. Copper-gold mineralization occurs in intrusion-hosted stockworks, skans, or mantos.
- The area is very rich in silver and other base metals ore and it has never been explored in modern times with a “big picture” view and utilizing a thorough systematic approach. More than 95% of the production is from the surface to 200m and is primarily from oxide ore minerals.
- Tarku’s compilation and the 2021 drill program at Silver Strike, in addition to silver, revealed the presence of gold, lead, and zinc at high grades suggesting similarities in terms of geological context to the nearby Hermosa project which in 2018, was purchased by South32 for \$1.8 billion. The deposit model is a Carbonate Replacement Deposit (“CRD”) System.



# EXPLORATION PROGRAM - SILVER STRIKE, ARIZONA

- **Ongoing:** Compilation of historical data and modern database building
  - 167 reported historical mines in the area
  - over 300 production and exploration shafts with related dumps,
  - numerous exploration trenches
  - all paper, no digital information
- November 2020 - **1st field visit** returning surface grab samples at Ground Hog, 4km away from Lucky Cuss as:
  - **2,447 g/t AgEq** or 2,030 g/t silver, 0.13 g/t gold, 0.72% copper and 12.26% lead-zinc combined or
  - **1,018 g/t AgEq** or 778 g/t silver, 0.65 g/t gold, 1.63% copper and 0.79% lead-zinc combined
- **PHASE 1:** March to May 2021 – **1st Drill program**
  - 5 different areas tested for a total of 23 Reverse Circulation (“RC”) drill holes totaling 8,921 feet (2,719.1 meters) completed
  - **Confirmed the presence of several high-grade silver zones** and structures along with copper, lead and zinc
  - Mineralization variety within the sediments additionally demonstrated the presence of a possible Carbonate Replacement Deposit (“CRD”) System

**Ag** Equivalent (AgEq): see detail on next page

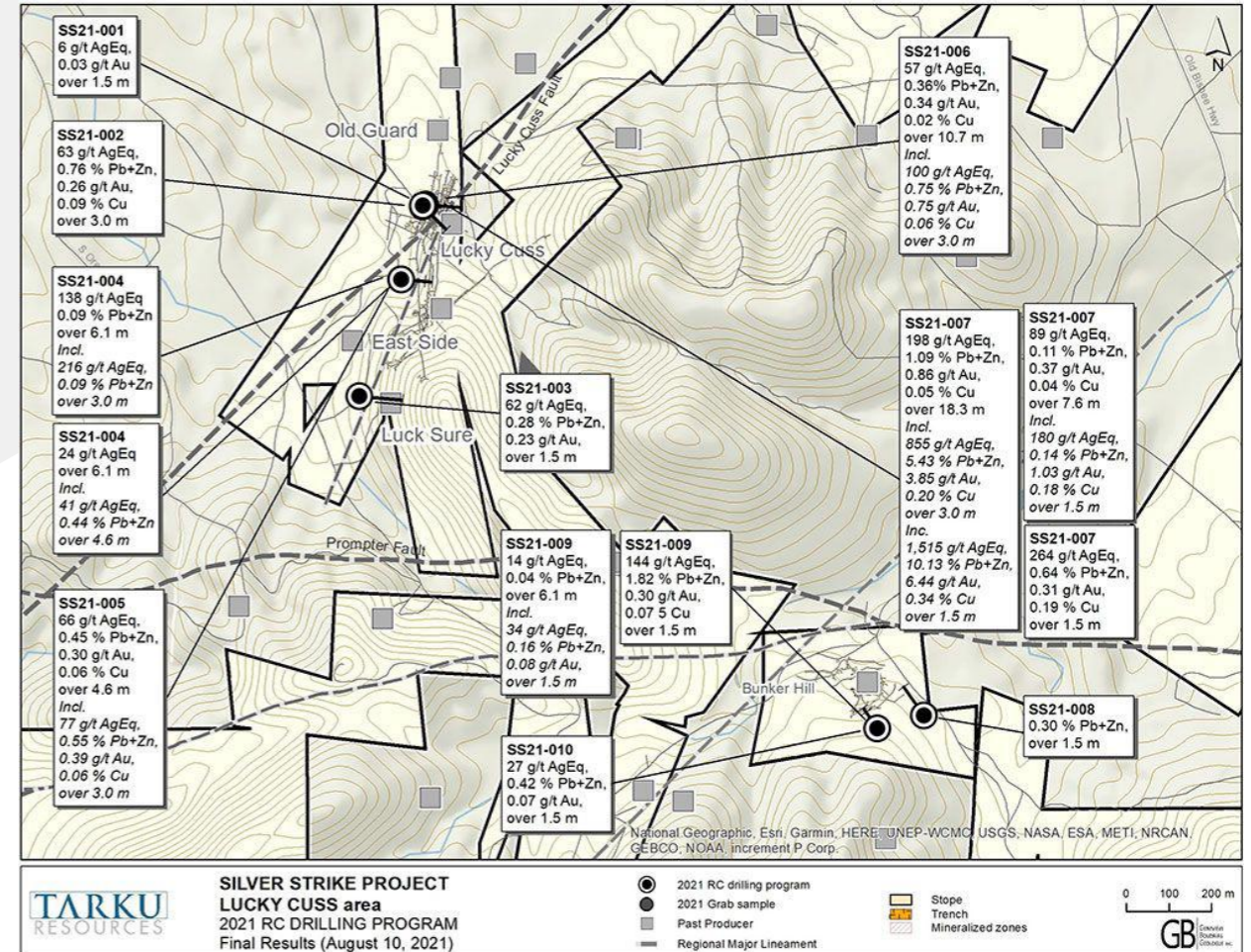




# TARKU'S EXPLORATION RESULTS - SILVER STRIKE, ARIZONA

## • Drill program successfully demonstrates high-grade mineralization with results including:

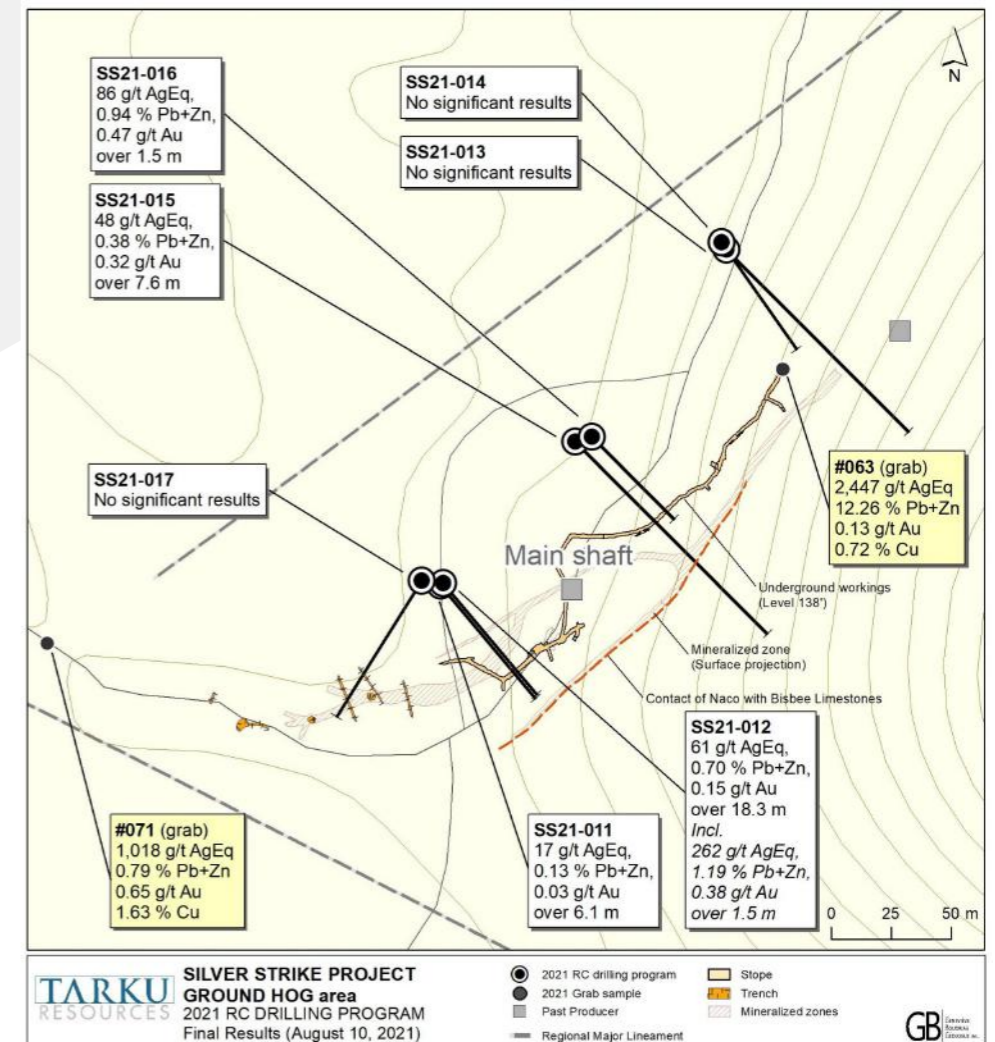
- 720 g/t silver, 6.44 g/t gold, 0.64% copper and 10.13% lead-zinc combined or **1,515 g/t AgEq** over 1.5 m at 7.6 meters in hole SS21-007 (Lucky Cuss)
- 203 g/t silver, 0.31 g/t gold, 0.19% copper and 0.64% lead-zinc combined or **264 g/t AgEq** over 1.5 m at 74.7 meters in hole SS21-007 (Lucky Cuss)
- **214 g/t** Silver at 70.1 meters in hole SS21-004 (East Side)
- 204 g/t silver, 0.38 g/t gold and 1.19% lead-zinc combined or **262 g/t AgEq** over 1.5 m at 74.7 meters in hole SS21-012 (Ground Hog)



Ag Equivalent (AgEq): Only samples with over 5g/t Ag and over 0.05g/t Au were used - Prices of \$24/oz silver, \$1,800/oz gold (ratio Au:Ag = 65:1), \$4.00/lb copper (ratio Cu:Ag = 0.01:1), \$0.90/lb lead (ratio Pb:Ag = 0.002:1) and \$1.20/lb zinc (ratio Zn:Ag = 0.003:1) were used for equivalent

# EXPLORATION RESULTS - SILVER STRIKE, ARIZONA

- **Surface exploration demonstrates high-grade mineralization at Ground Hog, 4km away from Lucky Cuss (see figure 1 & 2):**
  - 2,030 g/t silver, 0.13 g/t gold, 0.72% copper and 12.26% lead-zinc combined or 2,447 g/t silver equivalent (AgEq) at surface in a grab sample at Ground Hog.
  - 778 g/t silver, 0.65 g/t gold, 1.63% copper and 0.79% lead-zinc combined or 1,018 g/t silver equivalent (AgEq) at surface in a grab sample at Ground Hog.
- **Drill program results have allowed Tarku to further its understanding of regional geology and to refine its exploration approach for the next phases at Silver Strike:**
  - The new data seem to better fit a CRD type model similar to the nearby Hermosa Project in Arizona.
  - Finest samples returned assay results up to 1,000% higher than Regular Samples suggesting underestimated assay results through the RC drill program.





# HERMOSA & SILVER STRIKE PROJECTS

“ *Our interpretations to date let us to strongly speculate that both areas are geologically related, opening the potential for a large Carbonate Replacement system feeding all various spikes similar to the world-class Hermosa Mine, located within a comparable geological environment 80 km from our project.*

————— *Julien Davy, CEO* ————— ”





# EXPLORATION PIPELINE - SILVER STRIKE, ARIZONA

**PHASE 2 (fall 2021):** Next Steps will encompass Geophysical and Geochemical regional surveys to prepare for an expanded core drilling program on priority targets (Phase 3).

Geophysical survey: TDEM (Time-Domain EM), measuring at least 2 types of physical phenomena:

- 1) Electromagnetic (EM) induction, which we use to map Conductivity, and
- 2) Induced polarization (IP), which gives us Chargeability. Potential mineralized target will appear

Geochemical and sampling survey: bedrock is outcropping regularly, and mineralization is known to be close to the surface. Extensive and homogeneous soil and rock sampling will return a map showing alterations and mineralization halos.

**PHASE 3 (winter 2021-2022):** Core drilling on best targets

**PHASE 4 (2022):** Technical report and maiden resource estimate





An aerial photograph of a vast, forested mountain range in Quebec, Canada. The mountains are covered in dense forests with varying shades of green and brown, suggesting an autumn or late summer setting. A large, calm lake is visible in the lower right portion of the image, reflecting the surrounding landscape. The sky is a clear, pale blue with a few wispy clouds. A white triangular graphic element is positioned at the top center of the frame.

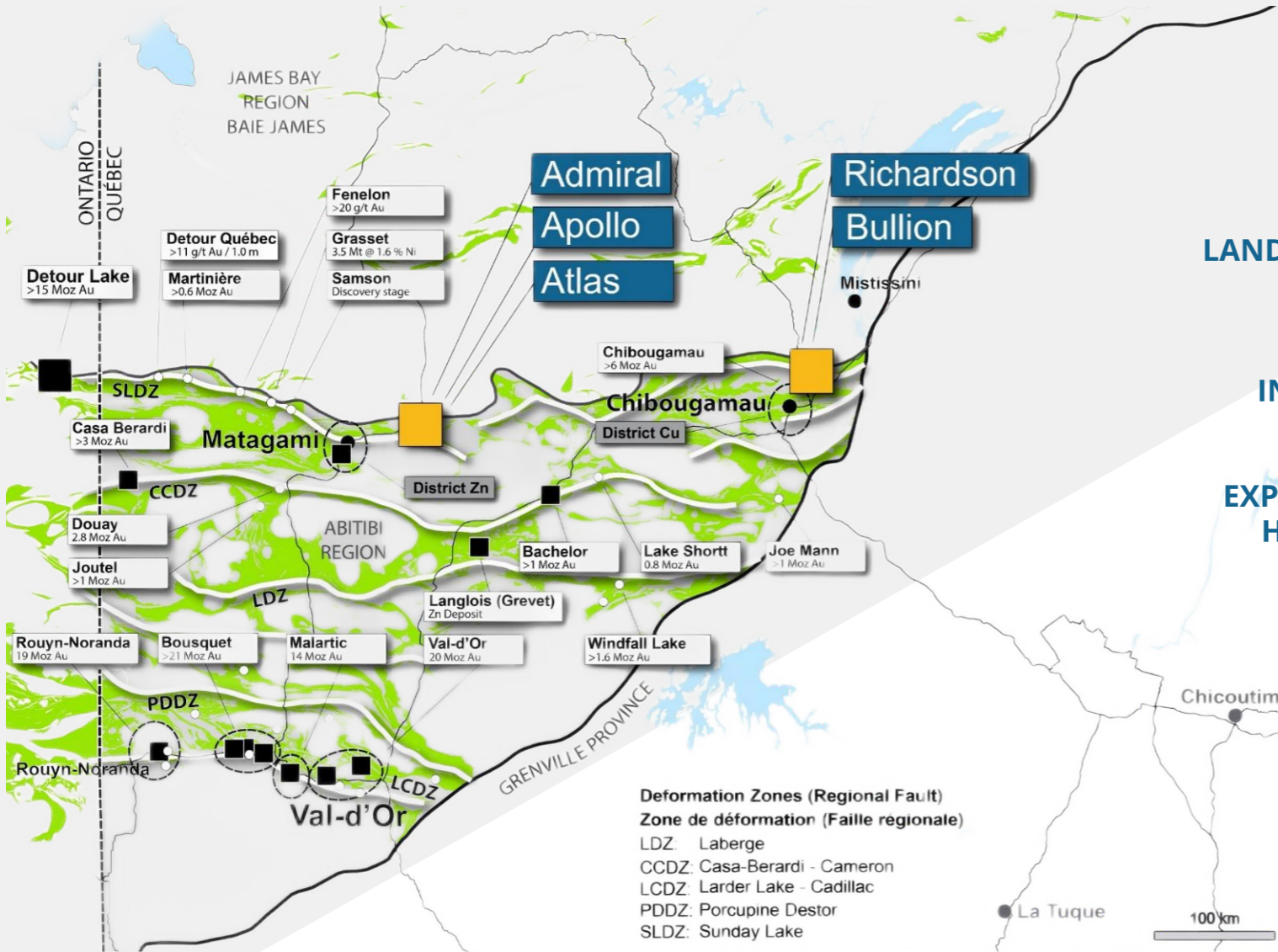
QUEBEC, CANADA

**MATAGAMI PROJECTS**

**TARKU**  
RESOURCES



# MATAGAMI, QUEBEC - OVERVIEW



**LOCATION:** ABITIBI GREENSTONE BELT on the Eastern extension of the Sunday Lake regional fault (3 projects in the Matagami area)

**LAND POSITION:** Total 248 mining claims (13,718 hectares)

**METAL:** Gold, Lead & Zinc

**INDIVIDUAL PROJECTS** Admiral, Apollo, Atlas

**EXPLORATION HIGHLIGHTS** 6 km wide favorable zone along the regional fault zone interpreted as being similar to those of the regional Sunday Lake Fault, host of the Detour Lake mine, or the Kirkland Lake Mining Camp

Traditional Zn & Cu-Au mining districts, underestimated for gold



# PROJECT GEOLOGY - MATAGAMI, QUEBEC

## 1. APOLLO (Au):

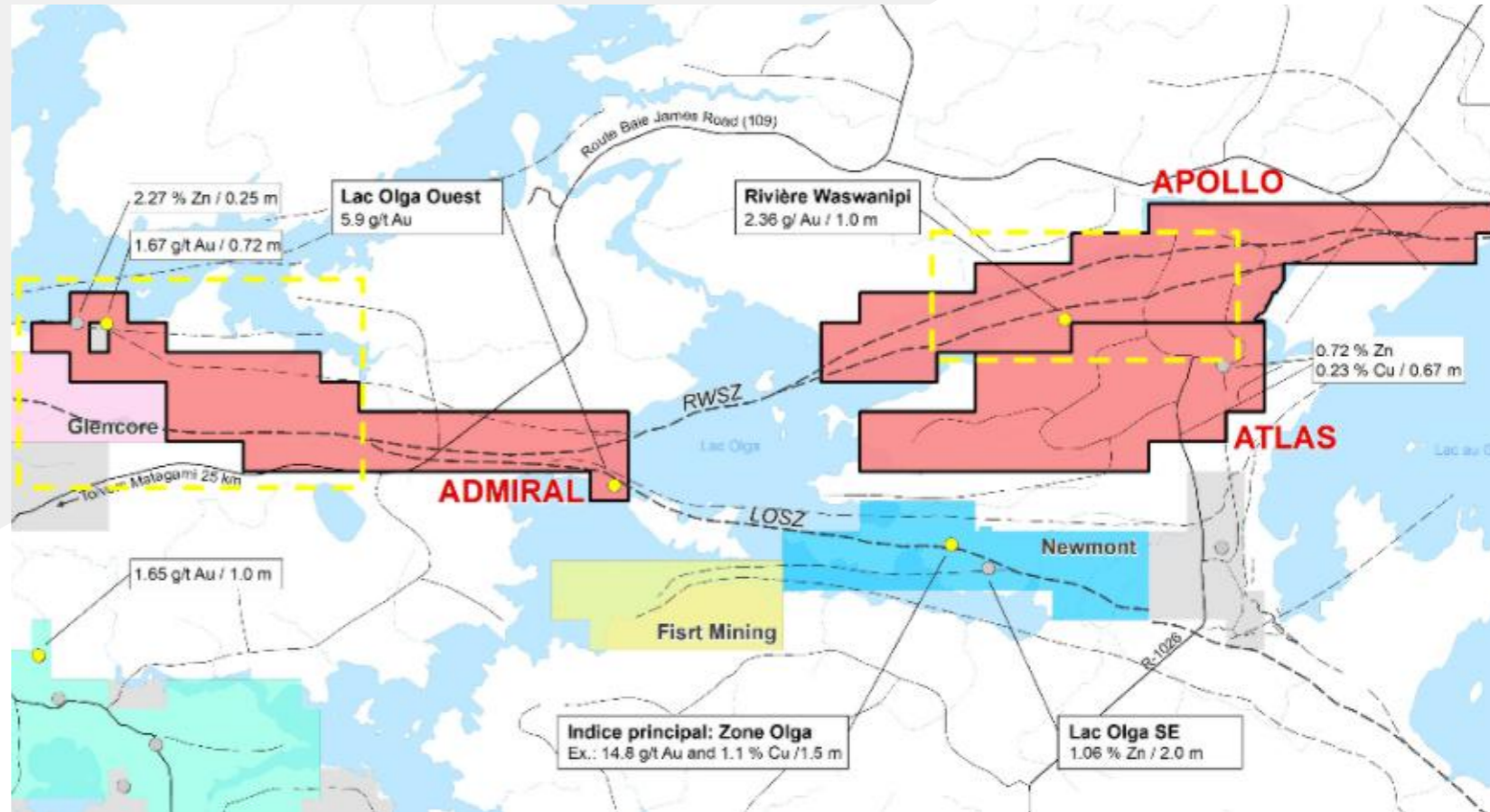
- Context interpreted as similar to the Detour Lake Gold Mine (>15 Moz Au)
- Regional gold-bearing shear zones.
- High MAG zones along shear zone never drill tested
- Shearing associated with:
  - Alkaline rocks,
  - Polygenic Timiskaming type conglomerates
  - Gold anomalous porphyritic intrusions

## 2. ATLAS (Au-Cu-Zn):

- Volcanic-sedimentary rocks regional contacts favorable for Gold-VMS deposits (Bousquet Type)
- Few drill holes

## 3. ADMIRAL (Au):

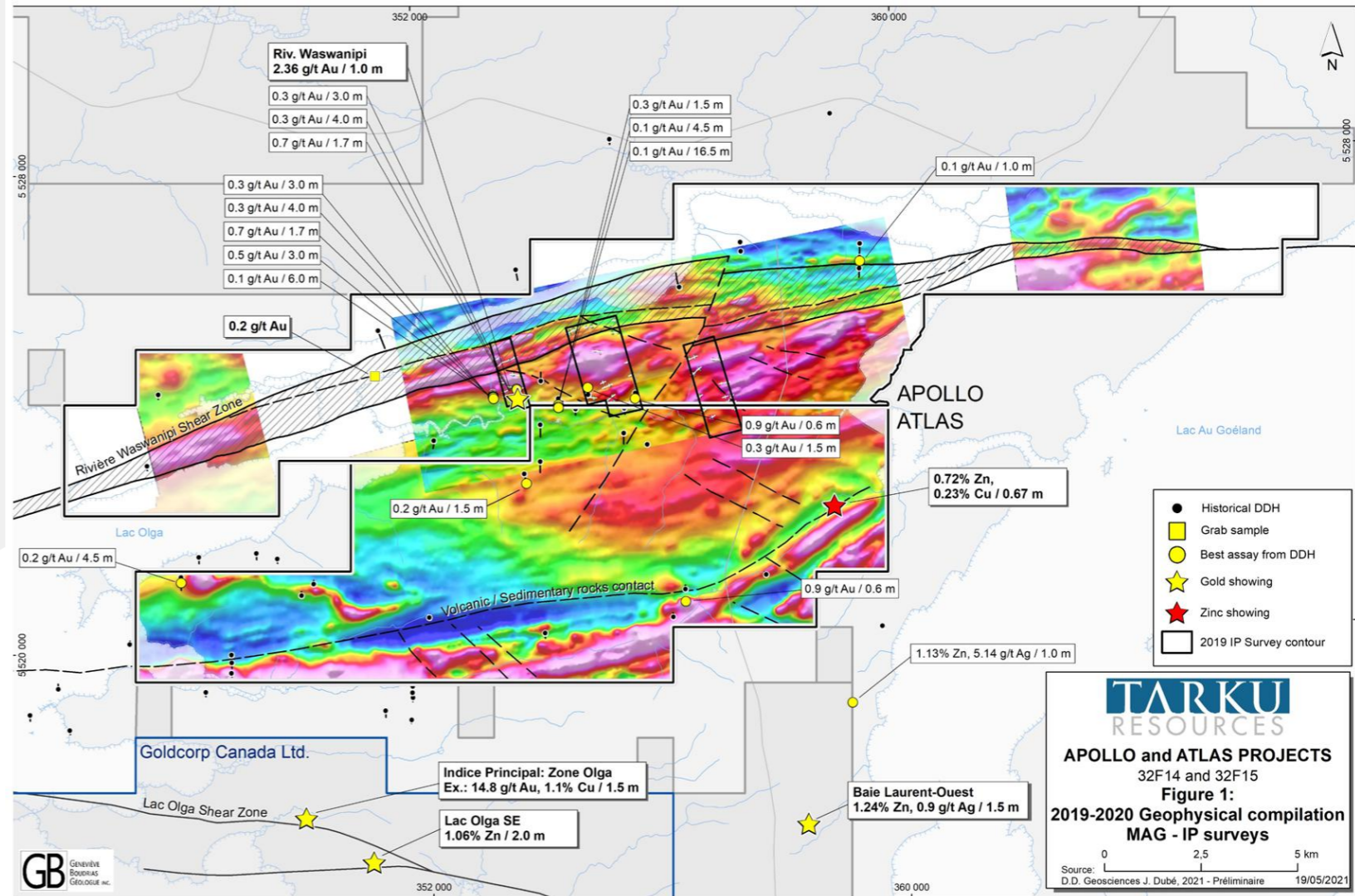
- Junction of 2 regional shear zones with showing returning 5.9 g/t Au
- Contact between mafic volcanic rocks and sedimentary rocks



# EXPLORATION PIPELINE - QUEBEC PROJECTS

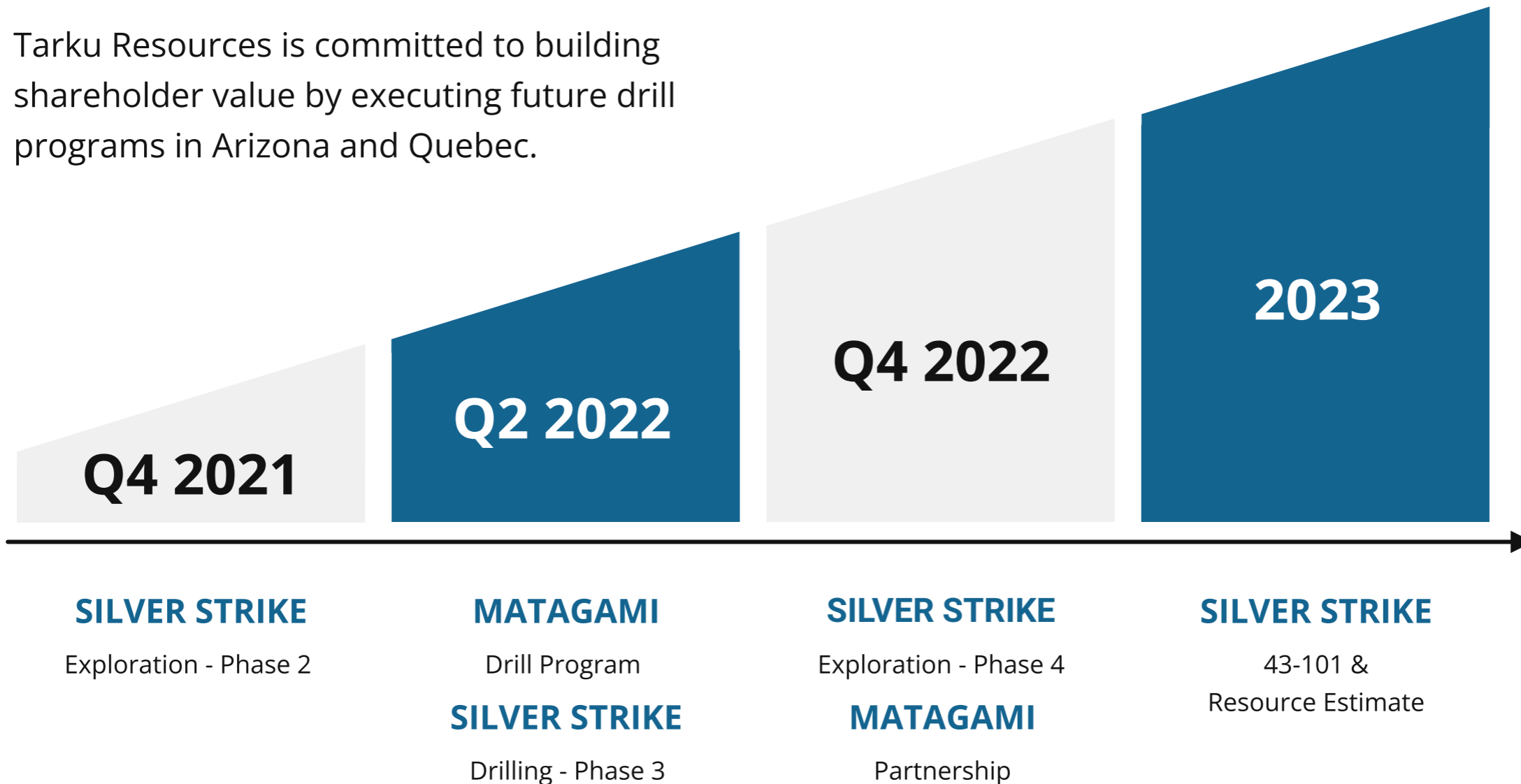
## 2016 to 2021 Tarku's exploration:

- Till sampling + High-Resolution MAG surveys
- ~ 6 km long on Apollo of prioritized Gold Targets along a regional fault with "intrusion shape" high MAG anomalies **Never Drill Tested**



# THE CATALYSTS

Tarku Resources is committed to building shareholder value by executing future drill programs in Arizona and Quebec.





# CONTACT US



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