



Advancing High Impact Exploration Opportunities in Stable World-Class Geological Settings

CORPORATE PRESENTATION
2022-03

CAUTIONARY NOTES

FORWARD-LOOKING STATEMENTS

This presentation includes certain "*forward-looking statements*" under applicable Canadian securities legislation. All statements other than statements of historical facts included in this presentation, including, without limitation, statements regarding potential exploration results, future plans and objectives of the Company are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future results, events and objectives could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Tarku's expectations include exploration and other risks detailed from time to time in the filings made by the Company with securities regulators.

Tarku cautions that the mineralization within adjacent projects may not be indicative of the mineralization that may be identified on Tarku's Project.

QUALIFIED PERSON

The scientific and/or technical information presented in this presentation has been reviewed and approved by Mr. Julien Davy, P.Geo., M.Sc., MBA, President and CEO for Tarku Resources.

Mr. Davy is a Qualified Person (QP) as defined by National Instrument 43-101.

CURRENCY

All dollar amounts are reported in Canadian dollars (CAD) unless otherwise indicated.

CONTENT

04

CORPORATE OVERVIEW

12

SILVER STRIKE PROJECT - TOMBSTONE, AZ (USA)

24

3A's PROJECTS - ADMIRAL, ATLAS, APOLLO – MATAGAMI (CANADA)

28

THE CATALYSTS

29

CONTACT INFORMATION

CORPORATE OVERVIEW

TARKU
RESOURCES



ABOUT TARKU RESOURCES LTD.

Tarku Resources is a publicly traded mineral exploration company listed on the TSX Venture Exchange (*TSX.V: TKU*), on the Frankfurt exchange (*FRA: 7TK*), and the OTCQB Venture Marketplace (*OTCQB: TRKUF*).

Tarku Resources is focused on generating HIGH-QUALITY EXPLORATION PROJECTS in stable jurisdictions with established infrastructure and world-class geological potential.

Tarku's innovative approach is to apply MODERN EXPLORATION TECHNIQUES to overlooked district size opportunities in historical mining camps. Tarku is currently advancing projects in Arizona, USA, and Quebec, Canada.

INVESTMENT HIGHLIGHTS

World Class Mining Projects

Tarku is currently advancing several projects of high geologic merit in Arizona and Quebec.



Experienced Management Team

Tarku's management team has over 100 years of combined experience in mining exploration and finance.

Successful 2021 Drill Program

Tarku's 2021 drill program at Silver Strike has confirmed high-grade drill results of up to **1,515 g/t of silver**.



Commitment to Sustainable Development

Tarku acknowledges that the success of an exploration project is a balance between technical quality and social acceptability in the host environment.

Leading Project Generation Strategy

Tarku Resources' pioneering approach to project generation has identified multiple under-explored projects within historically proven mining jurisdictions.



Investment by Eric Sprott

A strategic investment was made by Eric Sprott in 2020 to advance Tarku's projects to the next phase.

Bernard Lapointe, P.geo.,

Ph.D. Chairman of the Board



Bernard has 35 years of experience in exploration and project development. He founded Arianne Resources in 1997 and headed the company until 2013 that became Arianne Phosphate.

He contributed to the discovery and development of the Lac à Paul project located in Quebec, one of the largest phosphate projects in the world.

Julien Davy, P.geo., M.Sc., MBA

President, CEO & Director



Julien has more than 25 years of experience in mining exploration in North & South America with projects spanning from exploration to advanced-stage.

In 2015, Julien co-founded Eureka Exploration, a private exploration company, which has been sold to Tarku Resources in June 2017.

He is a member of the OGQ and Qualified Person (QP) according to National Instrument 43-101.

EXPERIENCED LEADERSHIP



Kyle Appleby, CPA CA

CFO & Director

Kyle has substantial experience as the CFO of various public companies and possesses an in-depth understanding of the junior natural resource markets.



David G. Watkinson, B.Sc., P.Eng.

Director

Mr. Watkinson has over 35 years of professional engineering experience and has acted as an Officer & Director of various public mining companies.



Jeff Sheppard, CPA, CA

Director

Mr. Sheppard is a graduate of the University of Saskatchewan (BComm) and is a Chartered Professional Accountant (CPA, CA).

SUMMARY	
Issued & Outstanding	72.6 M
Options	4.5 M
Warrants	24.8 M
FULLY DILUTED	101.6 M

OPTIONS		
\$0.10	Exp. Mar. 13, 2024	492,306
\$0.11	Exp. Jul. 30, 2025	810,000
\$0.17	Exp. Nov. 9, 2025	3,200,000

WARRANTS		
\$0.085	Exp. Aug. 13, 2022	10,548,456
\$0.15	Exp. Oct. 30, 2023	13,812,500
\$0.15	Exp. Dec.3, 2023	435,000
Potential proceeds from the exercise of warrants		\$3.03 M

*As of February 1st, 2022

STOCK CHART



ENTERPRISE VALUE

~ 5 - 10 M\$

52 WEEK HI-LOW

\$0.06 - \$ 0.25

STOCK TICKERS



TSXV

TKU



OTC

TRKUF



FRA

7TK

MAJOR SHAREHOLDERS



ANALYST COVERAGE



JUNE 2021

“

The fact that Tarku hit 3m at a grade of 213.5 g/t Ag, in one of its first five holes should give investors confidence that significant silver mineralization remains within the project.

————— *Dr Ryan D. Long* ————— ”



WORLD-CLASS & DISTRICT-SCALE PROJECTS

Tarku Resources is currently engaged in advancing several projects with exciting exploration potential located within mining-friendly jurisdictions at various stages of development

ARIZONA PROVEN MINING JURISDICTION

The Silver Strike project exhibits several similarities to nearby world-class mines.



TOMBSTONE, AZ (USA) SILVER STRIKE PROJECT

In the world-class, Tombstone Mining District. Tarku's recent exploration produced drill results of up to **1,515 g/t of silver equivalent**

QUÉBEC FISCAL INCENTIVES

- For Explorers: 35% of yearly Tax Credit
- For Investors: Flow-Through Shares, (Quebec 31% after-tax cost)

MATAGAMI, QC (CANADA)

THE 3 A'S PROJECTS



This region has been the host of several successful mining operations. Tarku is advancing 3 promising projects within this region.



Great geology with great Blue-sky potential



Great access to infrastructure in world-class districts

TARKU'S ELEMENTS

	<div>47</div> <div>Ag</div> <div>Silver</div>	<div>79</div> <div>Au</div> <div>Gold</div>	<div>29</div> <div>Cu</div> <div>Copper</div>	<div>82</div> <div>Pb</div> <div>Lead</div>	<div>30</div> <div>Zn</div> <div>Zinc</div>	<div>25</div> <div>Mn</div> <div>Manganese</div>
USES ¹	<ul style="list-style-type: none"> Jewelry Silverware Very Good conductor (Solar, Smartphones) Investment 	<ul style="list-style-type: none"> Investment Jewelry Industrial (contacts) 	<ul style="list-style-type: none"> Industrial (wiring, construction) Good conductor of electricity investment 	<ul style="list-style-type: none"> Industrial (Screen, batteries 80%) Protection and shields Ammunition 	<ul style="list-style-type: none"> Jewelry Silverware Good conductor of electricity investment 	<ul style="list-style-type: none"> Alloys + Iron production Pigments in paints Dry cell Batteries (small) Glass industry
PRODUCTION ²	2019: 27,000 tons 868 M oz	2020: 3,200 tons 102.9 Moz	2020: 20.6 M tons 662,304 M oz	2020: 4.4 M tons	2020: 12 M tons	2020: 19 M tons
DEMAND ³	2021: 1,025 M oz (Industrial and physical investment)	2021: 122.2 M oz (Industrial and physical investment)	2021: 4-5% an. (26 M tons)			2021: 20 M tons
RIR ⁴	60%	30% 90% Jewelry 10% electronics	30%	80%	39%	15%
PRICES ⁵	24.8 USD/oz Min. Max. 21.34 28.97	1,861 USD/oz Min. Max. 1,680 1,953	4.4 USD/oz Min. Max. 3.2 4.7	2,210 USD/t Min. Max. 1,891 2,494	3,242 USD/t Min. Max. 2,571 3,795	5.5 USD/t Min. Max. 27.7 35.5

¹ Major uses by sector. - ² Global public known production. - ³ Global public known demand. - ⁴ RIR = Recycling Input Rate. The RIR measures the proportion of metal and metal products that are produced from scrap. - ⁵ Average price during last 12 month



SILVER STRIKE PROJECT

TOMBSTONE, AZ (USA)

TARKU
RESOURCES

TOMBSTONE – HISTORIC MINING DISTRICT



The historic and famous O.K. Corral has been preserved but is now surrounded by walls sits on today's main Allen Street

TOMBSTONE – HISTORIC MINING DISTRICT

Tombstone Silver District was discovered in 1877. Since 1985, no modern exploration programs prior to Tarku's acquisition



“ *The best place to discover a mine...
is in the shadow of a
head frame* ”



HISTORIC PRODUCTION

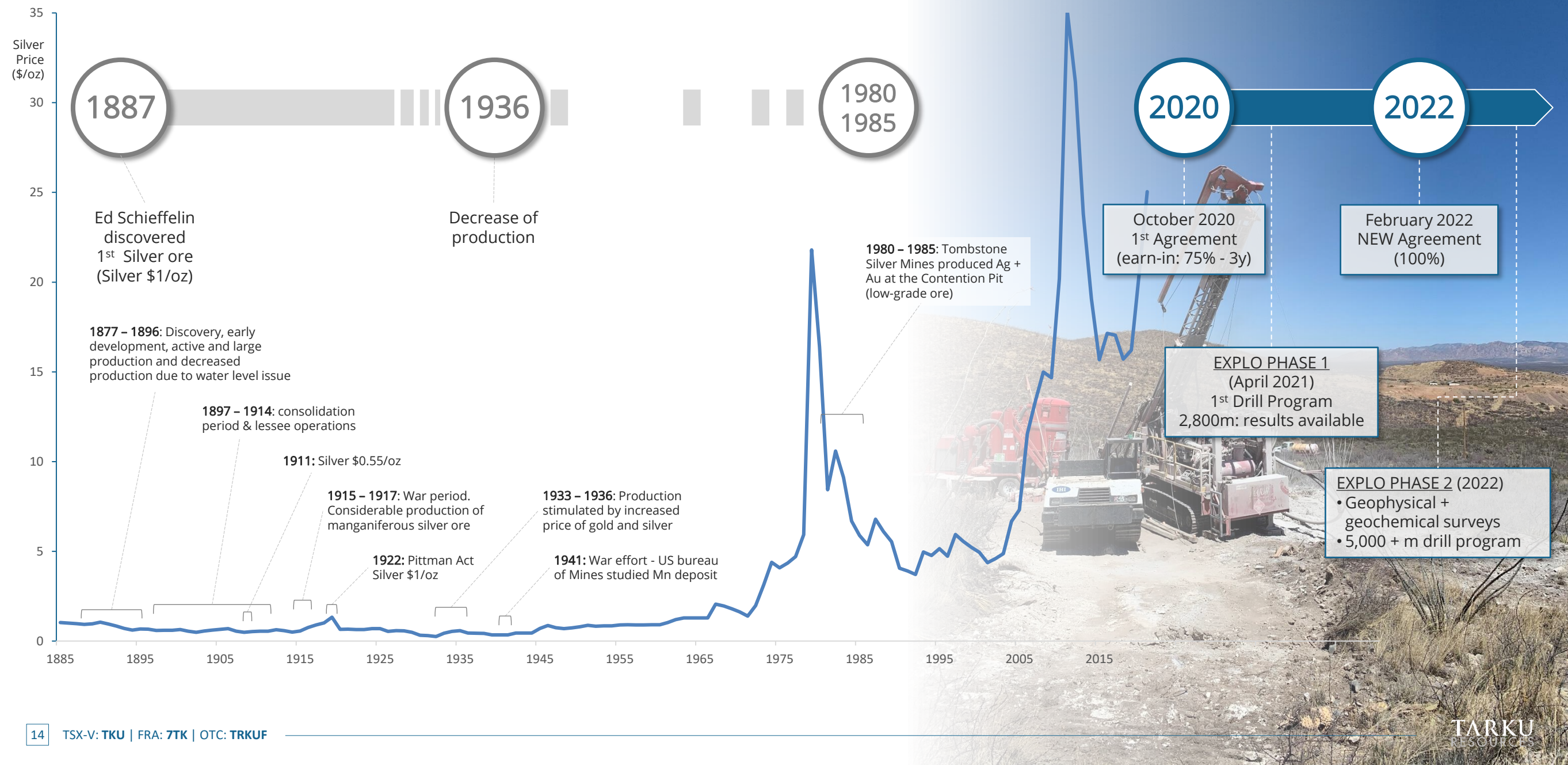
1877-1936
&
1980-1985



HISTORIC
AVERAGE
GRADE

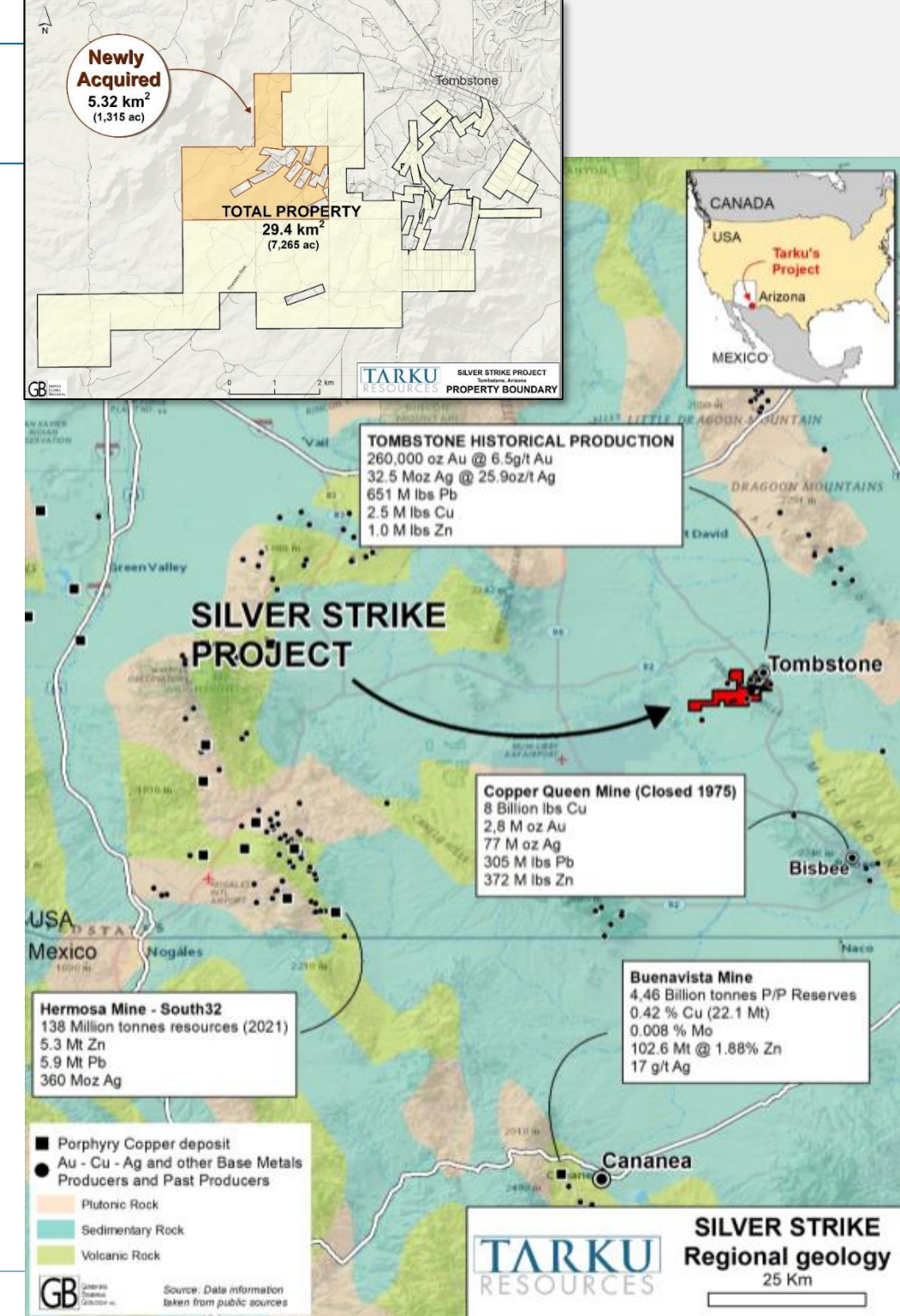


SILVER STRIKE, AZ – EXPENDING THE TOMBSTONE LEGACY

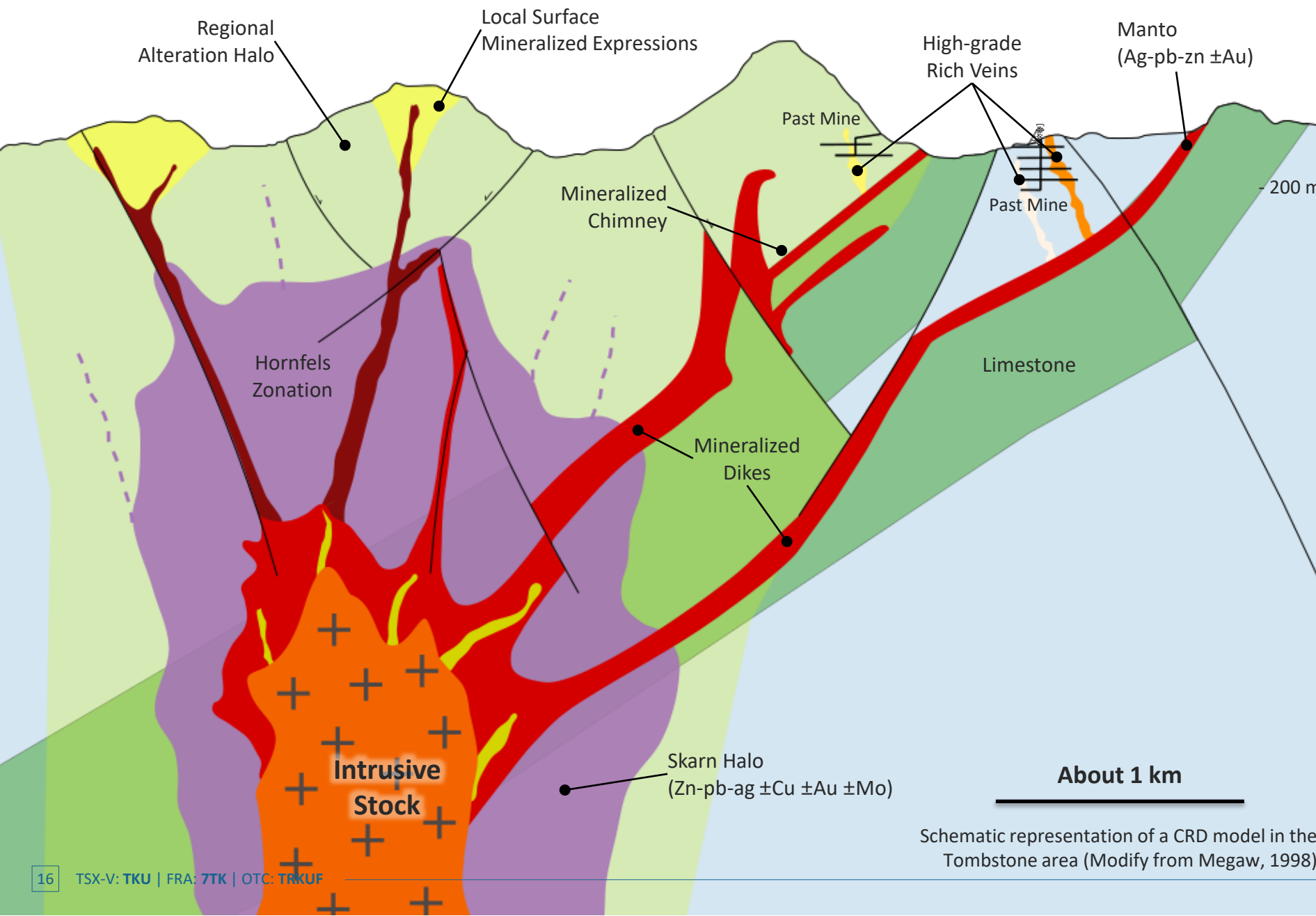


SILVER STRIKE, AZ – GENERAL GEOLOGY

- Area characterized by mountain building episodes and sedimentation (mountain erosion) intruded by numerous granites. Locally most of the sediments are related to the **Bisbee Formation**
- Intrusions in the Tombstone area range from 74 Ma to 63 Ma in age, fixing the age of the District as **Laramide, which is host to a number of porphyry mines**
- Volcanic geology and structure in the Tombstone area are related to a district-scale Laramide caldera and attendant **hydrothermal fluid migration**
- These districts are typically zoned from silver-rich peripheries to higher base-metal and gold contents near to the intrusions. Copper-gold mineralization occurs in intrusion-hosted stockworks, skans, or mantos
- The area is very rich in silver and other base metals ore has never been explored in modern times with a “big picture” view and utilizing a thorough systematic approach. More than 95% of the production is from the surface to 200m and is primarily from oxide ore minerals leaving to Tarku high potential for **New Discoveries**
- Tarku’s compilation and the 2021 drill program, revealed the presence of silver, gold, lead and zinc at high-grades suggesting further similarities to the nearby **Hermosa Project**, which was sold for \$1.8 billion in 2018.
- The deposit model is a Carbonate Replacement Deposit (“CRD”) System.



SILVER STRIKE, AZ – THE TARGET



THE CRD MODEL

Tarku's compilation work and 2021 drill program suggest that the Carbonate Replacement Deposit (CRD) model could be more extensively spread over the Silver Strike property than originally expected and that the limits have not yet been found:

- Variety of mineralization within the sediments at Lucky Cuss and Ground Hog,
- Dominant alteration (Calcitic, silicification, hornfels)
- Similarities with the [Hermosa Project](#), located 80km west in Santa Cruz County, Arizona which South32 acquired for USD 1.8 billion in 2018. The Hermosa Project, which hosts the Taylor Deposit, is hosted in comparable age and sediment types and is classified as a CRD style zinc-lead-silver massive sulphide deposit.

SILVER STRIKE, AZ – EXPLORATION

2021

2022

2023

October 2020
1st Agreement
(earn-in: 75% - 3y)

Tarku acquired
additional land

Tarku acquired 100%
of Silver Strike

(November 2021)
1st Visit returning surface grab samples at
Ground Hog, 4km away from Lucky Cuss
as:

- **2,447 g/t AgEq** or 2,030 g/t silver, 0.13 g/t gold, 0.72% copper and 12.26% lead-zinc combined and
- **1,018 g/t AgEq** or 778 g/t silver, 0.65 g/t gold, 1.63% copper and 0.79% lead-zinc combined

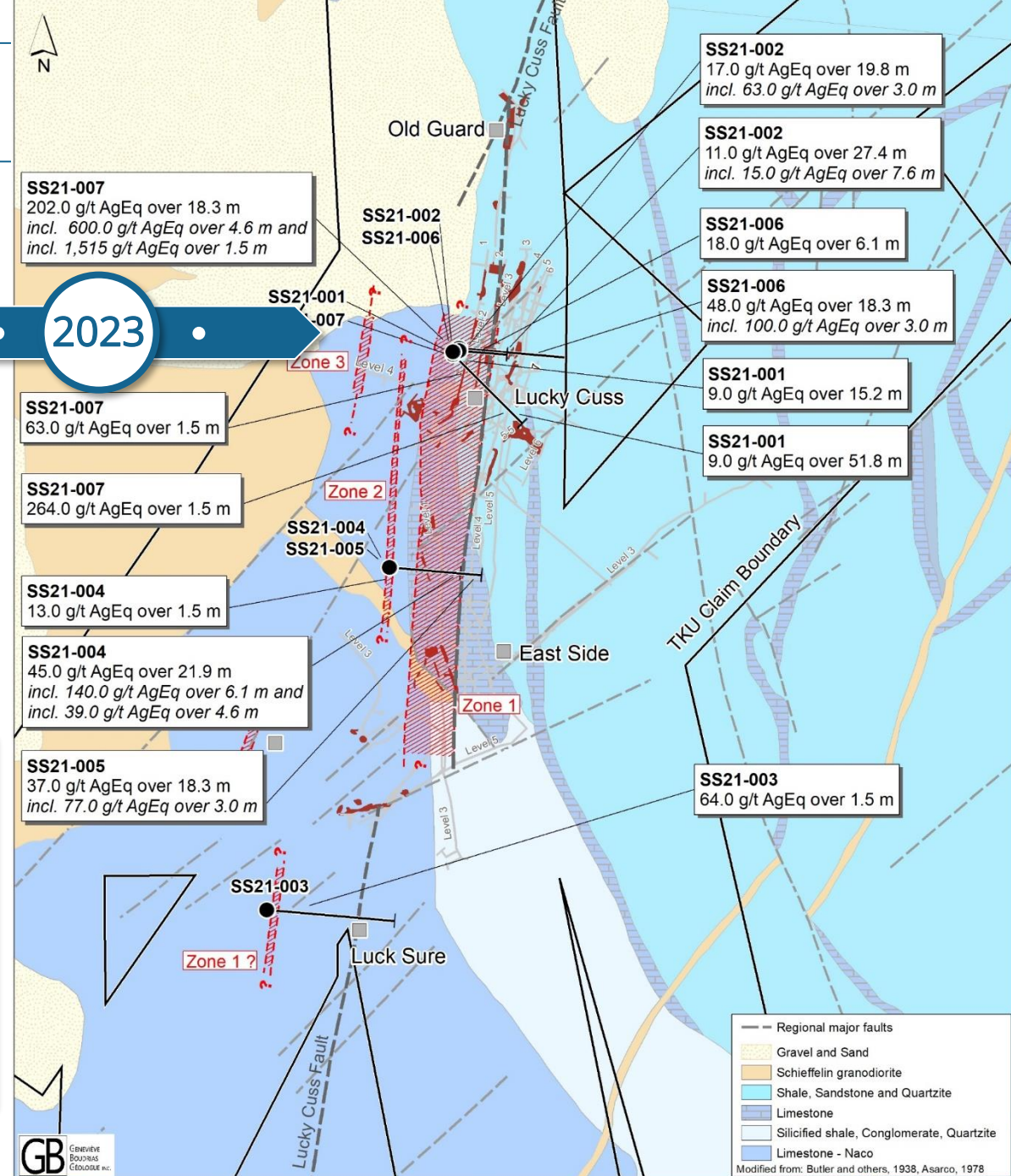
EXPLO PHASE 2
Geophysical +
geochemical surveys

EXPLO PHASE 2
• 5,000+ m drill
program on best
targets

EXPLO PHASE 1 (April 2021) 1st Drill Program
2,719m in 23 RC drill holes

- 720 g/t silver, 6.44 g/t gold, 0.64% copper and 10.13% lead-zinc combined or **1,515 g/t AgEq** over 1.5 m at 7.6 meters in hole SS21-007 (Lucky Cuss)
- 203 g/t silver, 0.31 g/t gold, 0.19% copper and 0.64% lead-zinc combined or **264 g/t AgEq** over 1.5 m at 74.7 meters in hole SS21-007 (Lucky Cuss)
- 214 g/t Silver at 70.1 meters in hole SS21-004 (East Side)
- 204 g/t silver, 0.38 g/t gold and 1.19% lead-zinc combined or **262 g/t AgEq** over 1.5 m at 74.7 meters in hole SS21-012 (Ground Hog)

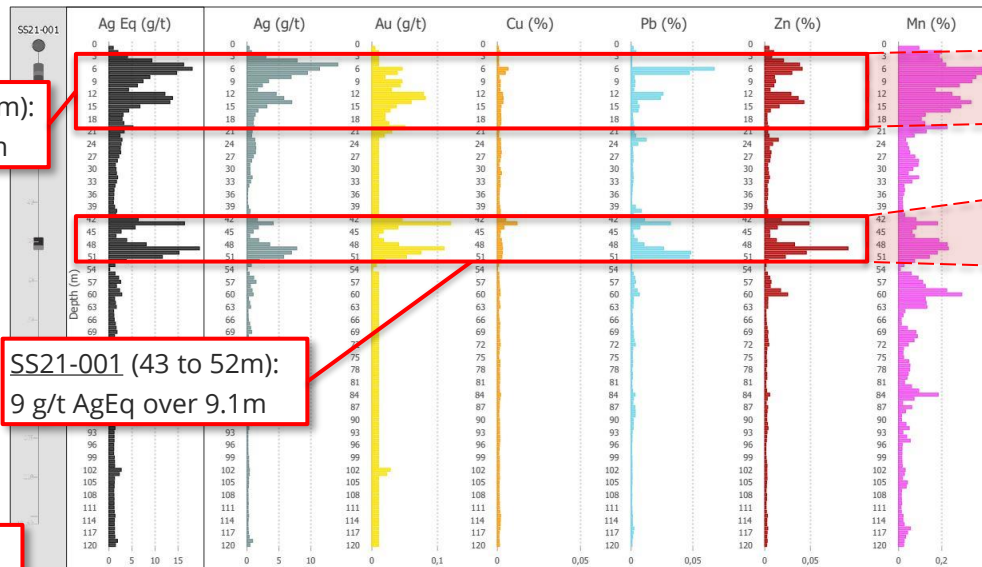
2021 drill program, revealed the presence of silver, gold, lead and zinc at high-grades suggesting further similarities to the nearby **Hermosa Project**



LUCKY CUSS AREA – OPEN IN ALL DIRECTIONS

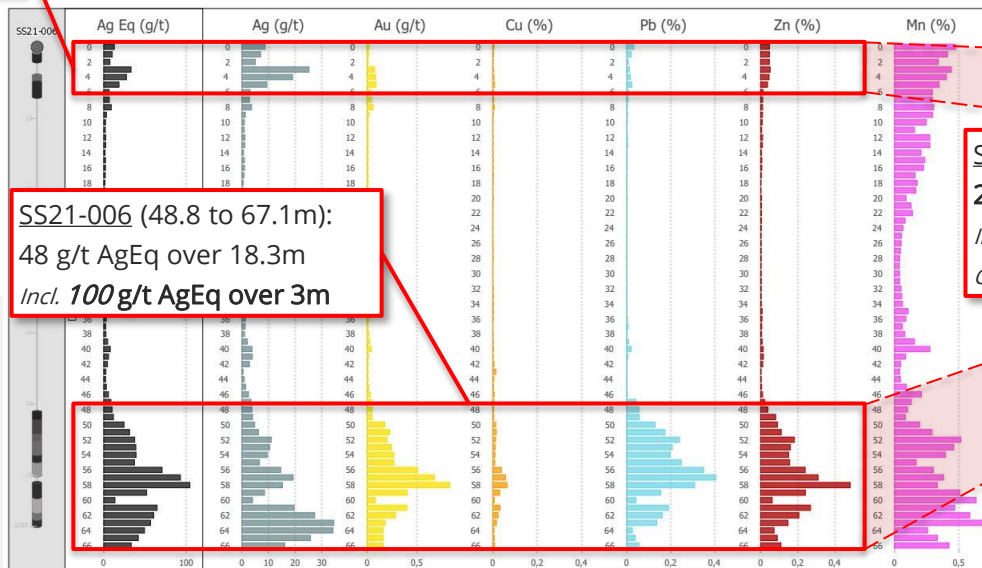
Hole: SS21-001 Lucky Cuss Area

AZIMUTH: 135° DIP: -50° Depth: 121.92 m



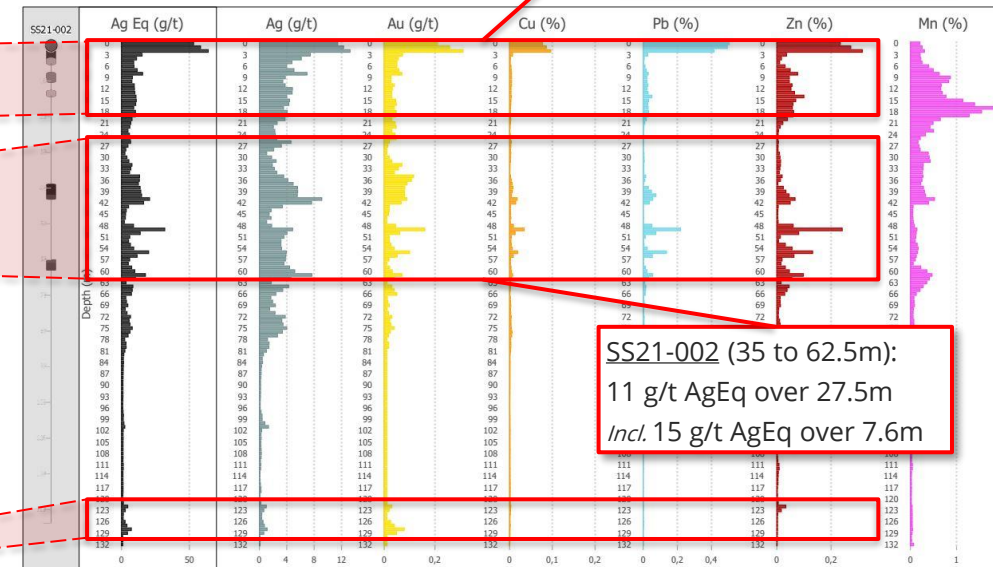
Hole: SS21-006 Lucky Cuss Area

AZIMUTH: 95° DIP: -55° Depth: 67.06 m



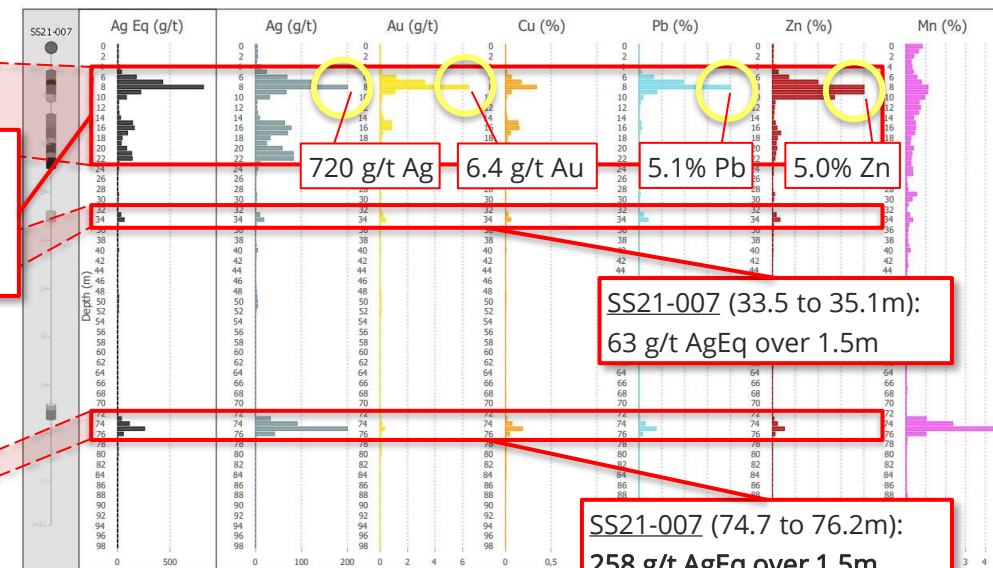
Hole: SS21-002 Lucky Cuss Area

Depth: 133.81 m



Hole: SS21-007 Lucky Cuss Area

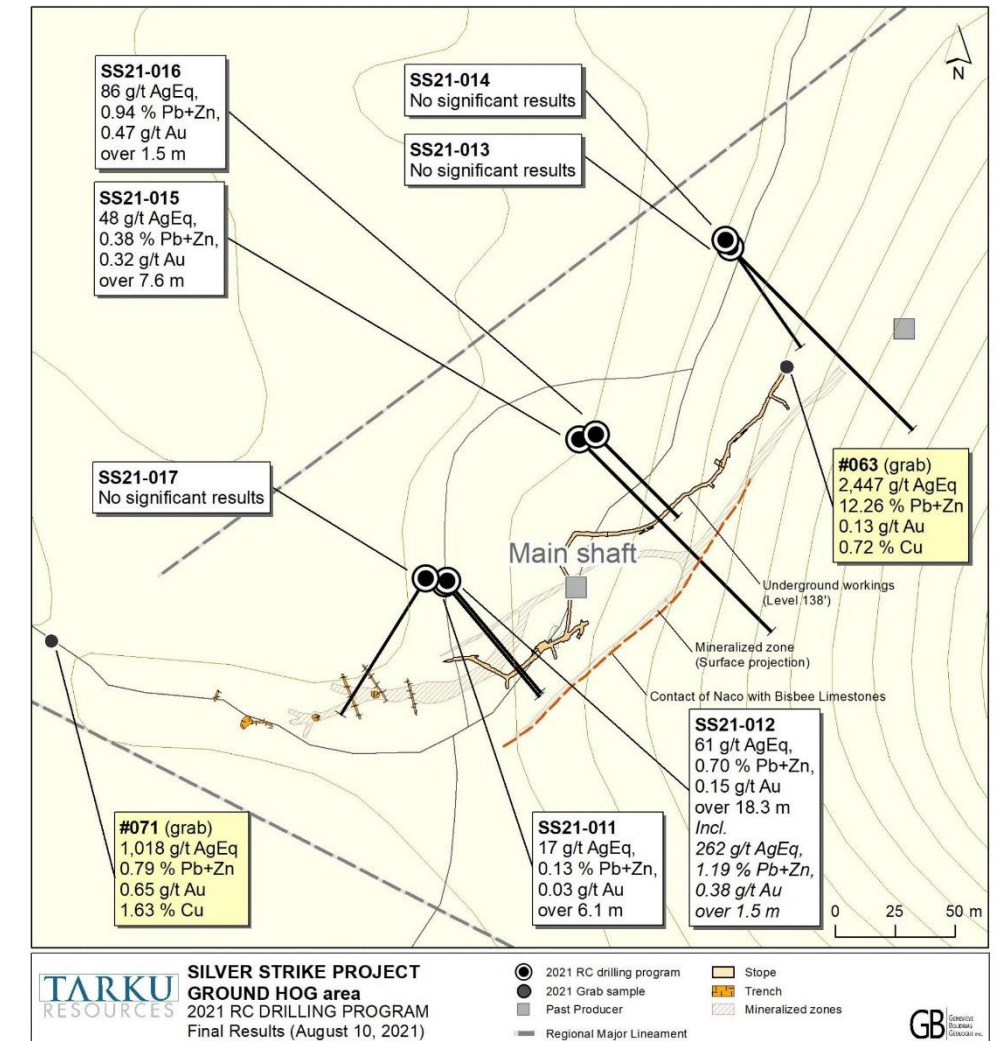
AZIMUTH: 95° DIP: -90° Depth: 99.06 m



Ag Equivalent (AgEq): Prices of \$24/oz silver, \$1,800/oz gold (ratio Au:Ag = 65:1), \$4.00/lb copper (ratio Cu:Ag = 0.01:1), \$0.90/lb lead (ratio Pb:Ag = 0.002:1) and \$1.20/lb zinc (ratio Zn:Ag = 0.003:1) were used for equivalent.

GROUND HOG AREA - 4KM AWAY, ON TREND

- Surface exploration demonstrates high-grade mineralization at Ground Hog, 4km away from Lucky Cuss:
- 2,030 g/t silver, 0.13 g/t gold, 0.72% copper and 12.26% lead-zinc combined or 2,447 g/t silver equivalent (AgEq) at surface in a grab sample at Ground Hog.
- 778 g/t silver, 0.65 g/t gold, 1.63% copper and 0.79% lead-zinc combined or 1,018 g/t silver equivalent (AgEq) at surface in a grab sample at Ground Hog.
- Drill program results have allowed Tarku to further its understanding of regional geology and to refine its exploration approach for the next phases at Silver Strike:
- The new data seem to better fit a CRD type model similar to the nearby Hermosa Project in Arizona.
- Fines samples returned assay results up to 1,000% higher than Regular Samples suggesting underestimated assay results through the RC drill program.



Ag Equivalent (AgEq): Only samples with over 5g/t Ag and over 0.05g/t Au were used - Prices of \$24/oz silver, \$1,800/oz gold (ratio Au:Ag = 65:1), \$4.00/lb copper (ratio Cu:Ag = 0.01:1), \$0.90/lb lead (ratio Pb:Ag = 0.002:1) and \$1.20/lb zinc (ratio Zn:Ag = 0.003:1) were used for equivalent

HERMOSA & SILVER STRIKE PROJECTS

“

Our interpretations to date let us to strongly speculate that both areas are geologically related, opening the potential for a large Carbonate Replacement system feeding all various spikes similar to the world-class Hermosa Mine, located within a comparable geological environment 80 km from our project.

”

—— Julien Davy, CEO ——

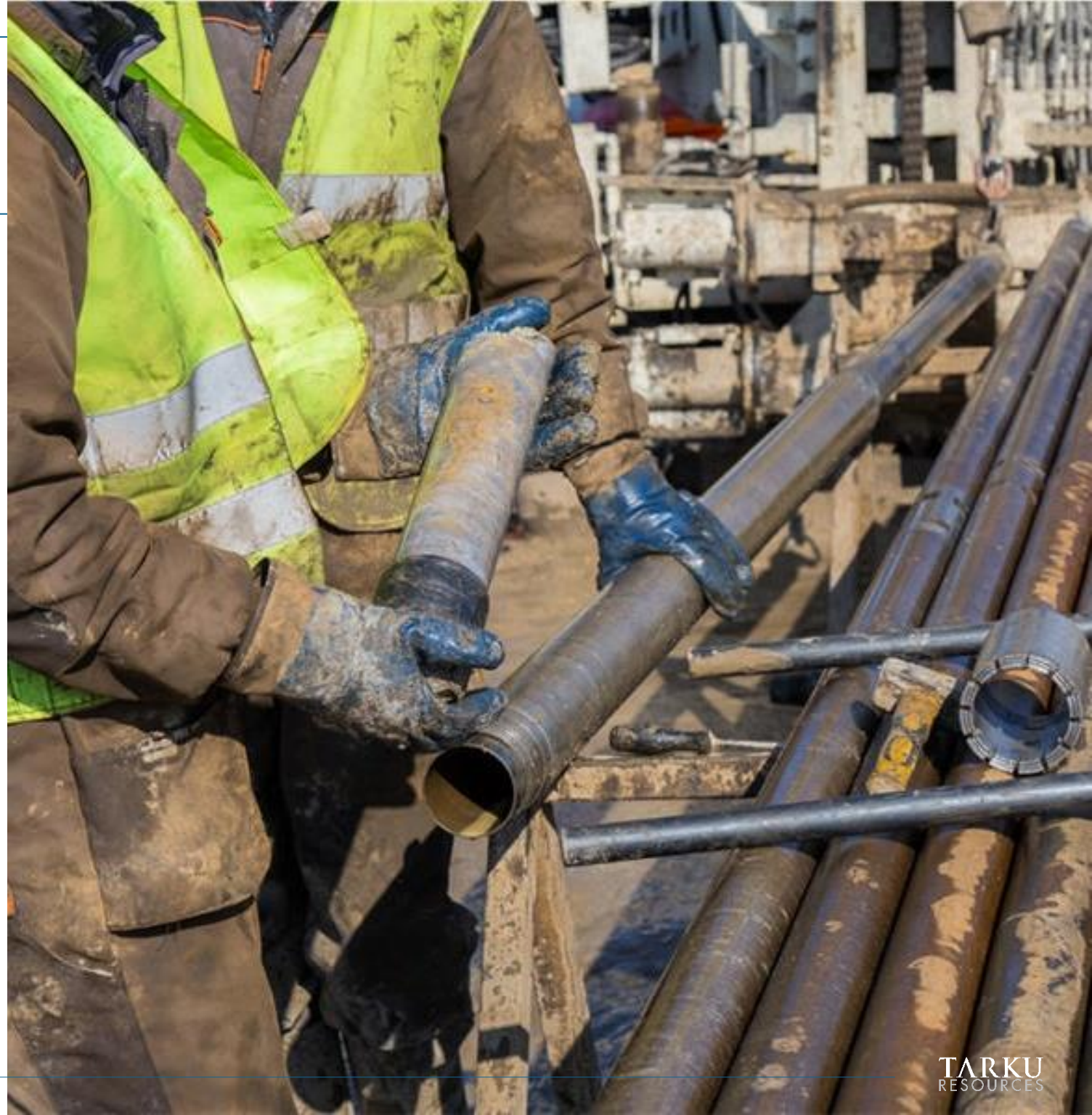
SILVER STRIKE, AZ – EXPLORATION PIPELINE

2022

2023

PHASE 2 (2022):

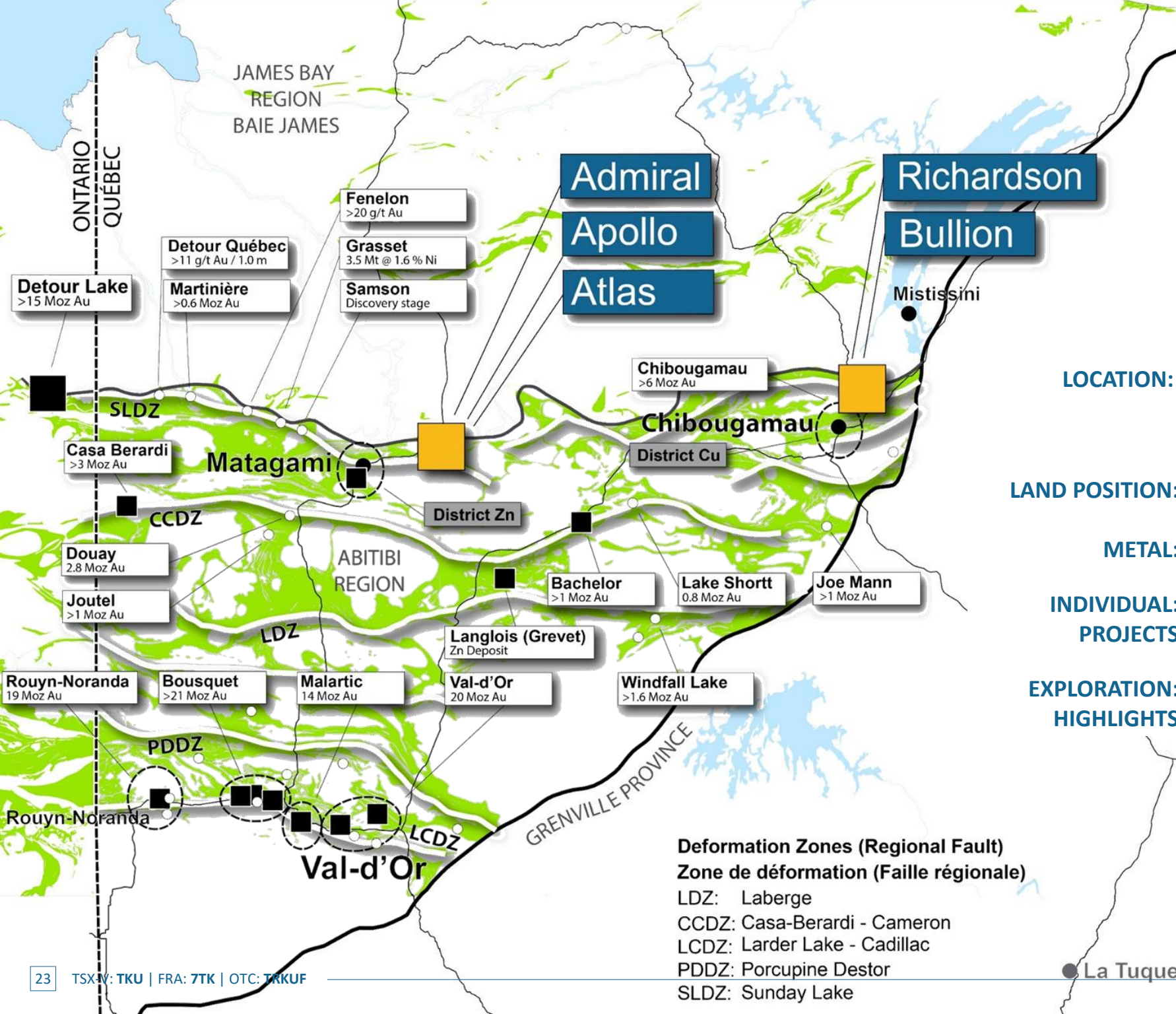
In 2022, Tarku's program will focus on project advancement, and new discoveries by conducting geophysical, geochemical and a minimum of 5,000-meter drilling focusing on surface to 400 meters depth along the Lucky Cuss and the Ground Hog Trend.





The 3 A's PROJECTS APOLLO, ATLAS and ADMIRAL MATAGAMI, QC (CANADA)

MATAGAMI, QUEBEC - OVERVIEW



LOCATION: ABITIBI GREENSTONE BELT on the Eastern extension of the Sunday Lake regional fault (3 projects in the Matagami area)

LAND POSITION: Total 248 mining claims (13,718 hectares)

METAL: Gold, Lead & Zinc

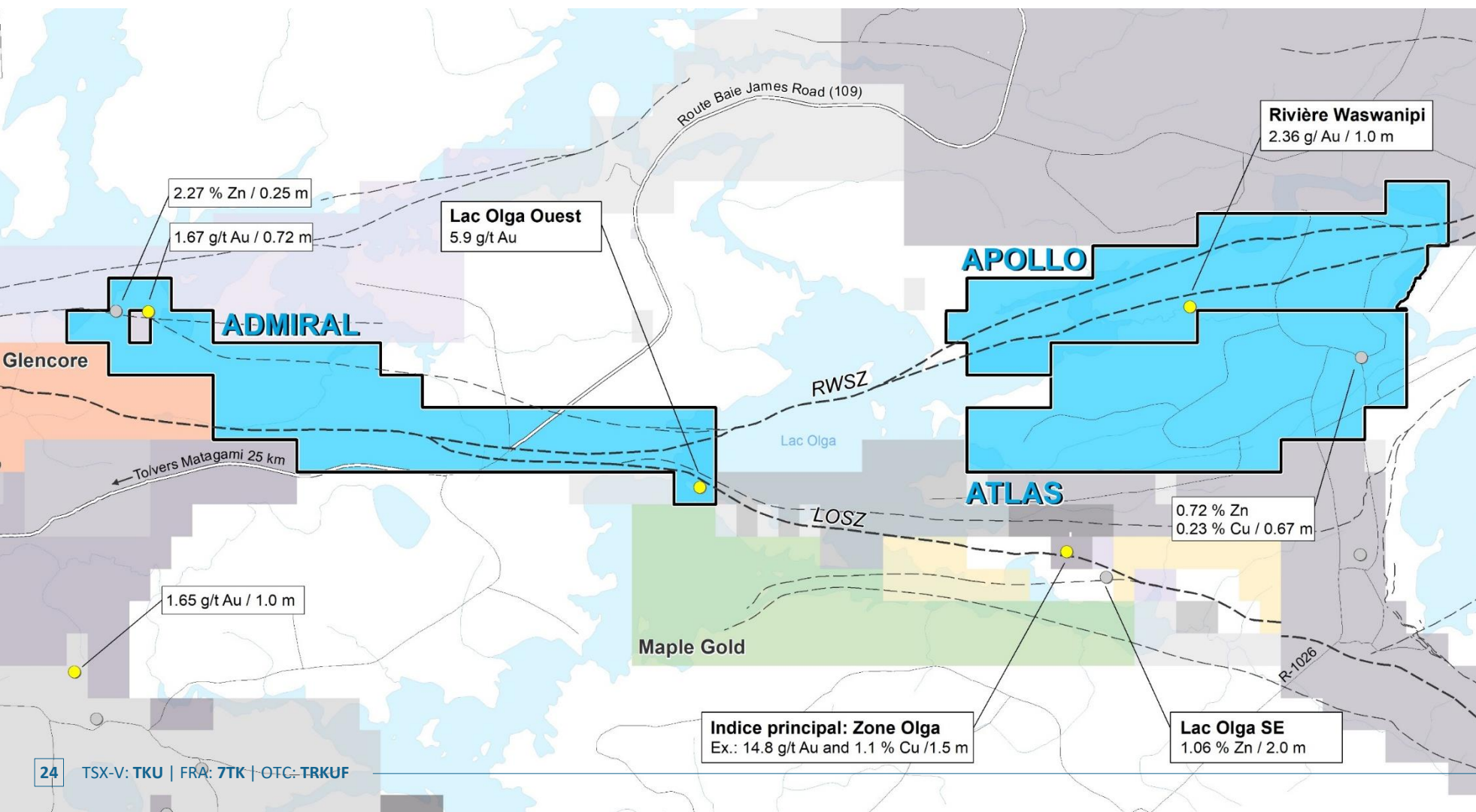
INDIVIDUAL PROJECTS Admiral, Apollo, Atlas

EXPLORATION HIGHLIGHTS 6 km wide favorable zone along the regional fault zone interpreted as being similar to those of the regional Sunday Lake Fault, host of the Detour Lake mine, or the Kirkland Lake Mining Camp

Traditional Zn & Cu-Au mining districts, underestimated for gold

MATAGAMI, QUEBEC - PROJECT GEOLOGY

“ *Gold mineralization which Tarku interprets as being similar in nature to those of the regional Sunday Lake Fault, host of the Detour Lake mine or the Kirkland Lake Mining Camp* ”



1. APOLLO (Au):

- Context interpreted as similar to the Detour Lake Gold Mine (>15 Moz Au)
- Regional gold-bearing shear zones.
- High MAG zones along shear zone never drill tested
- Shearing associated with:
 - Alkaline rocks,
 - Polygenic Timiskaming type conglomerates
 - Gold anomalous porphyritic intrusions

2. ATLAS (Au-Cu-Zn):

- Volcanic-sedimentary rocks regional contacts favorable for Gold-VMS deposits (Bousquet Type)
- Few drill holes

3. ADMIRAL (Au):

- Junction of 2 regional shear zones with showing returning 5.9 g/t Au
- Contact between mafic volcanic rocks and sedimentary rocks

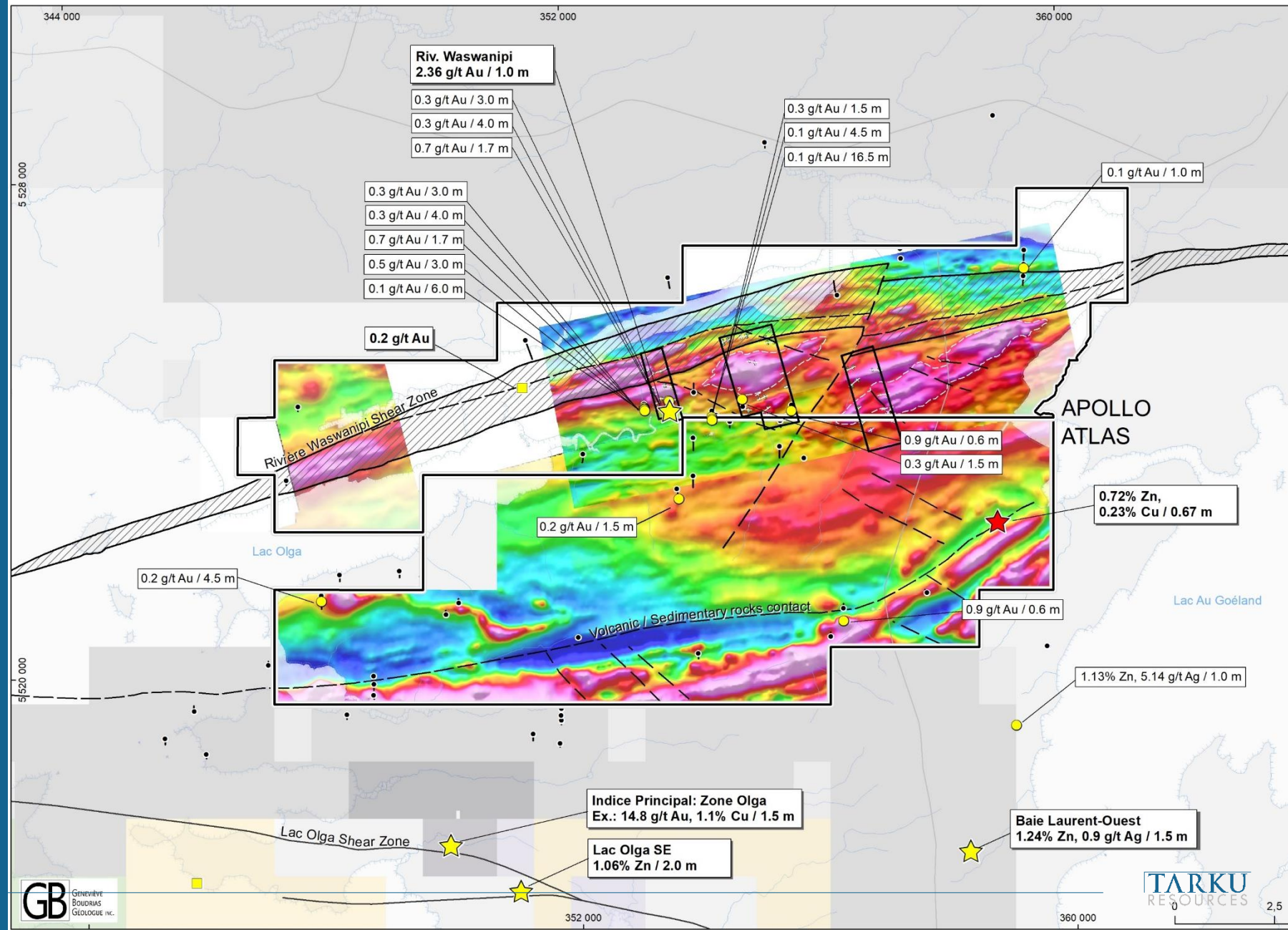
MATAGAMI, QUEBEC – EXPLORATION PIPELINE

2016 to 2021 Tarku's exploration:

- Well-defined geological environments promoting the formation of 2 different deposit models:
 - Orogenic Gold on Apollo and
 - Gold-rich VMS on Atlas
- Magnetic data shows historical gold values associated with porphyritic and alkaline rocks in historical drill holes are mostly located at the edge of magnetic highs and none of the drill holes directly intersected high magnetic anomalies
- Survey identifies crosscutting NE-SW structures where the magnetic pattern abruptly disappears or is displaced within the Rivière Waswanipi shear zone, but also along the
- A new interpretation of the survey data has generated many high-priority drill targets focusing on structural intersections, interpreted intrusions, and historic untested geophysical anomalies.

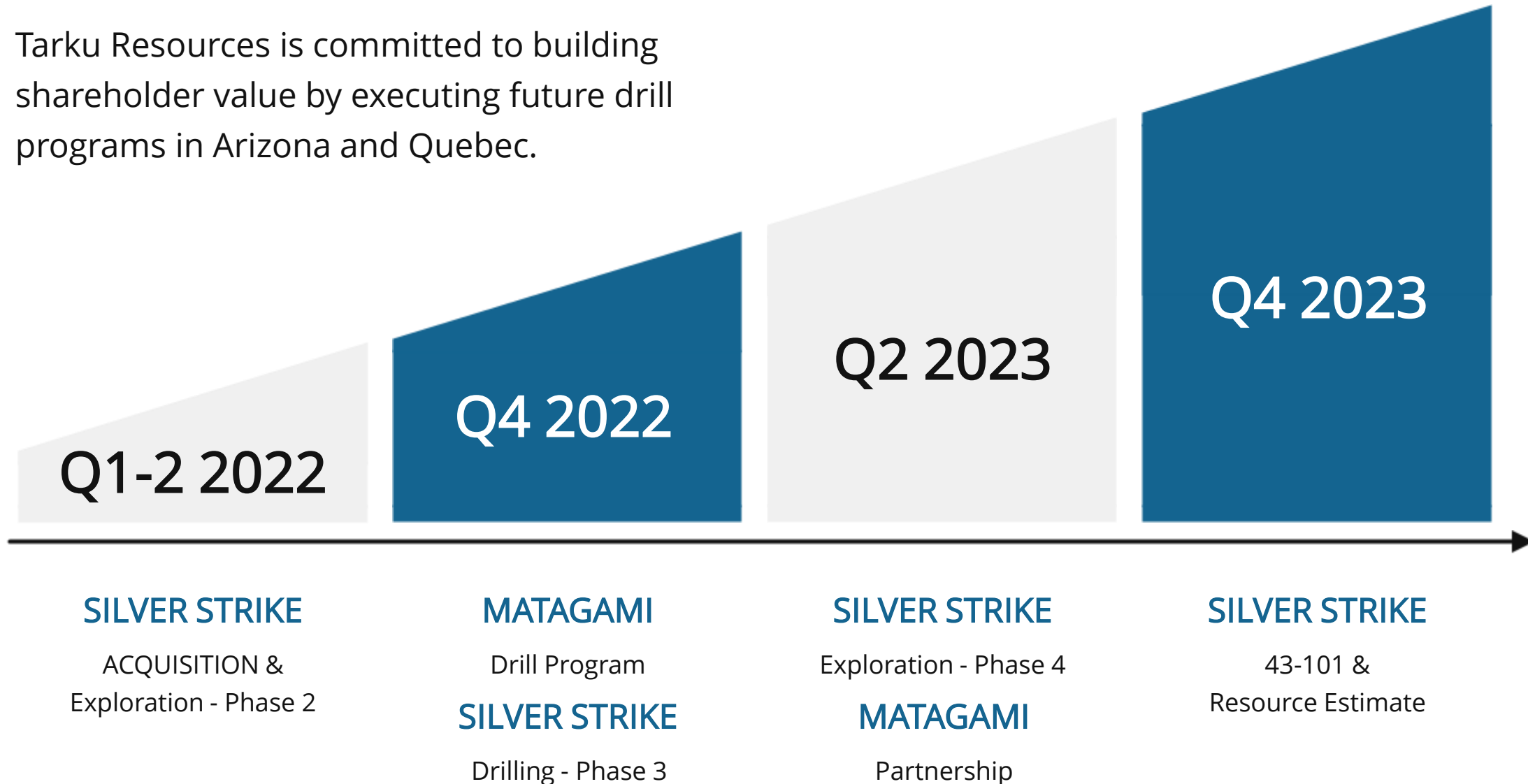
2022 - DRILL READY TARGETS:

- ~ 6 km long on Apollo of prioritized Gold Targets along a regional fault with “intrusion shape” high MAG anomalies Never Drill Tested



THE CATALYSTS

Tarku Resources is committed to building shareholder value by executing future drill programs in Arizona and Quebec.



CONTACT US



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