



TOMBSTONE, AZ

*A Historical High-Grade Silver District
in a World Class Cu-Au-Ag Porphyry Belt*

CAUTIONARY NOTES

Forward-looking statements

This presentation includes certain "forward-looking statements" under applicable Canadian securities legislation. All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding potential exploration results, future plans and objectives of the Company are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future results, events and objectives could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Tarku's expectations include exploration and other risks detailed from time to time in the filings made by the Company with securities regulators. Tarku cautions that the mineralization within adjacent projects may not be indicative of the mineralization that may be identified on Tarku's Project.

Quality Assurance / Quality Control

The scientific and/or technical information presented in this presentation has been reviewed and approved by Mr. Julien Davy, P.Geo., M.Sc., MBA, and President for Tarku Resources.

Mr. Davy is a qualified person as defined by National Instrument 43-101.

Currency

All dollar amounts are reported in Canadian dollars, unless otherwise indicated

GOLD EXPLORATION IN QUEBEC – THE BRIGHT ADVANTAGES

LOCATION

6 projects in World Class District, with long & proven history of Gold & Base Metal production & **MORE COMING**

DURABLE EXPLORATION

- « *Grand Alliance* » deal with Cree Nation
- Certification: Best Practices

FISCAL INCENTIVES

- For Explorers: 35% of yearly Tax Credit
- For Investors: Flow Through shares, (Québec: 31% after-tax cost)

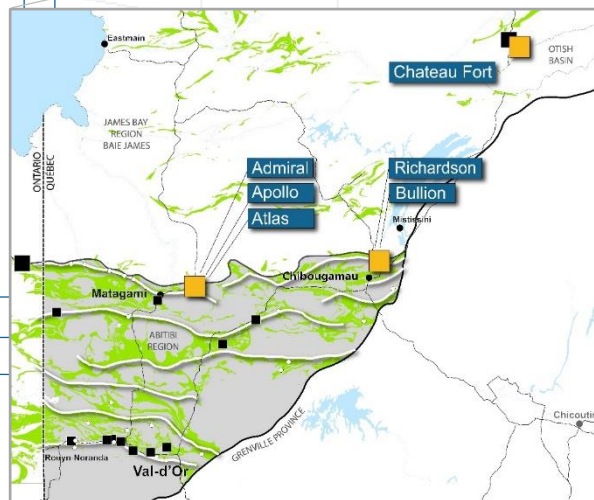
INFRASTRUCTURE

- All project are accessible by road
- Plan Nord Territory

COMMODITIES

Focused on Gold (Au) & Base Metals (Cu, Zn)

NORTHERN ABITIBI
safe ground with great
Blue-Sky potential



RISK MITIGATION

Project Generator Model intending to share risk with partner

TSX.V: TKU

Trading at a Significant Discount to Peers

EXPERIENCED TEAM

- Strong Technically
- Proven Track Record

TARKU in North America

QUÉBEC & ARIZONA

Safe grounds – Great Geology with great Blue-Sky potential

ARIZONA

1 project in World Class District, with long & proven history of Silver & Copper production

TSX.V: TKU

Trading at a Significant Discount to Peers

RISK MITIGATION

Project Generator Model intending to share risk with partner

EXPERIENCED TEAM

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QUÉBEC

6 projects in World Class District, with long & proven history of Gold & Base Metal production

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INFRASTRUCTURE

- All project are accessible by road

COMMODITIES

Focused on Gold (Au), Silver (Ag) & Base Metals (Cu, Zn)

CORPORATE OVERVIEW

CAPITAL STRUCTURE

Issued & Outstanding	Stock Options	Warrants	Fully Diluted Shares
28 M	1.6 M	12.2 M	41.9 M

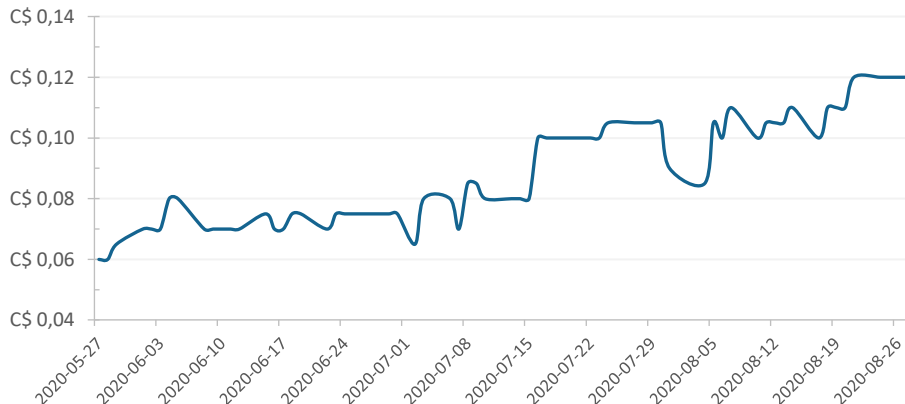
AVERAGE DAILY VOLUME (Past 3 month)

TSX.V: TKU
42.5 K ~(0.2%)

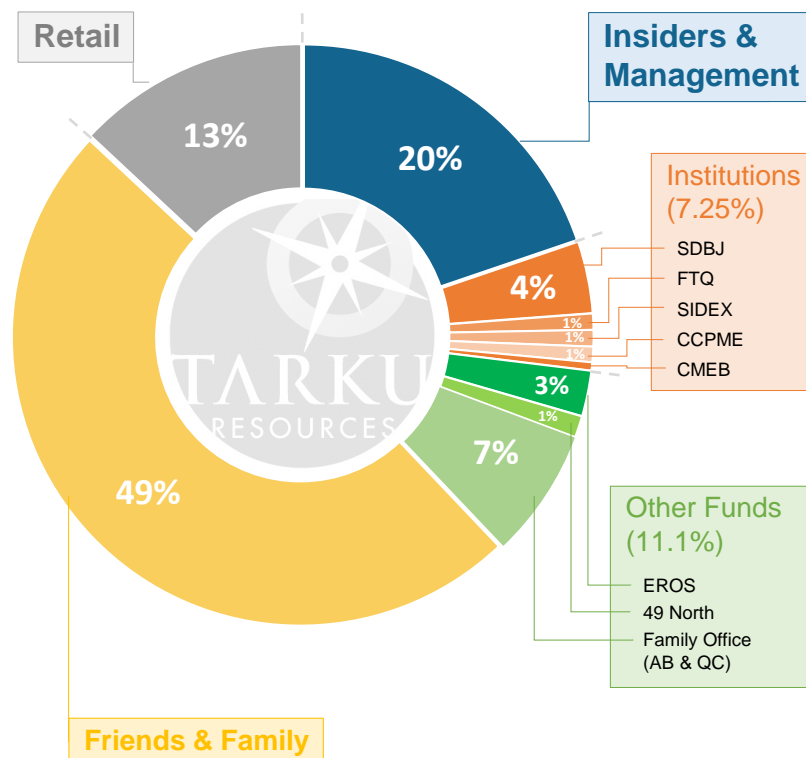
ENTERPRISE VALUE

Market Cap.
~ \$3-4 M

SHARE PRICE CHART (Past 3 month)



CURRENT OWNERSHIP



MANAGEMENT TEAM

JULIEN DAVY

President & CEO - Director

- Geologist & MBA
- Mining exploration expertise since 1998 (North and South America)
- Junior exploration financing experience since 2010 and private and public management expertise since 2013
- Extensive business and natural resources network

BERNARD LAPOINTE

Chairman of the Board

- PhD in Geology
- 35 years of experience in exploration and project development
- Founder of Arianne Resources in 1997 and headed the company until 2013 which is still the owner of one of the largest phosphate projects in the world, Lac à Paul, Québec

JEFF SHEPPARD

CFO - Director

- Currently CFO of several public mining company as well as controller for 49 North Resources Inc
- In-depth understanding of the junior natural resource markets

TIM J. TERMUENDE

Director

- Geologist with 35 years of experience
- President & CEO of Eagle Plains Resources Ltd. and Taiga Resources
- Been involved with numerous publicly-traded corporations since 1994, including Copper Canyon Resources Ltd., which was acquired by NovaGold in 2011 for approximately \$65M

KYLE APPLEBY

Director

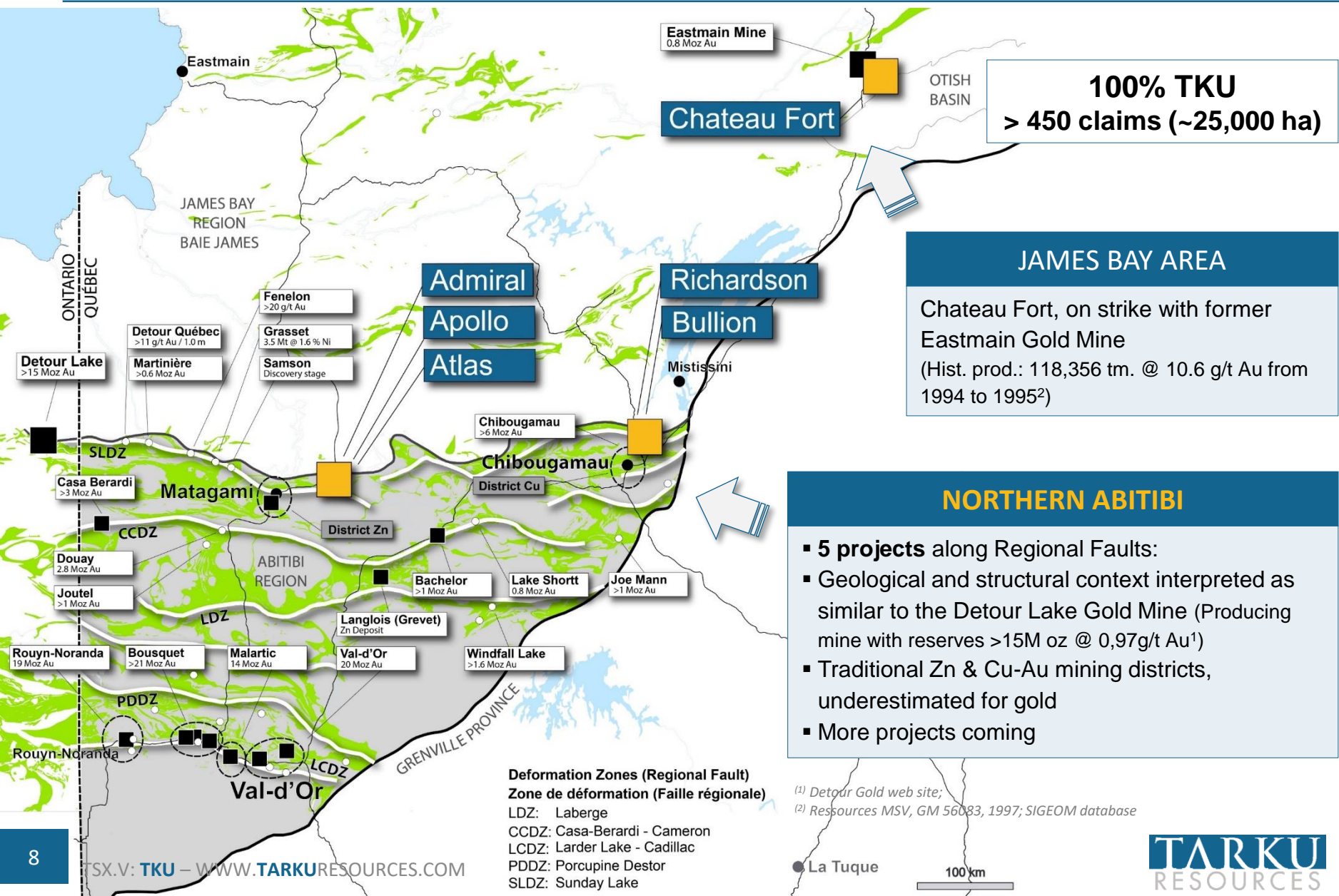
- CPA, CA with 20 years of experience
- Chief Financial Officer for numerous companies, listed in Canada, US and London
- Director of 2 other public companies
- Chartered Professional Accountant designation and is a member in good standing of the Chartered Professional Accountants of Ontario and Canada

* See the company website for complete biographies

PROJECT GENERATION IN QUÉBEC



PROJECT GENERATION IN QUÉBEC



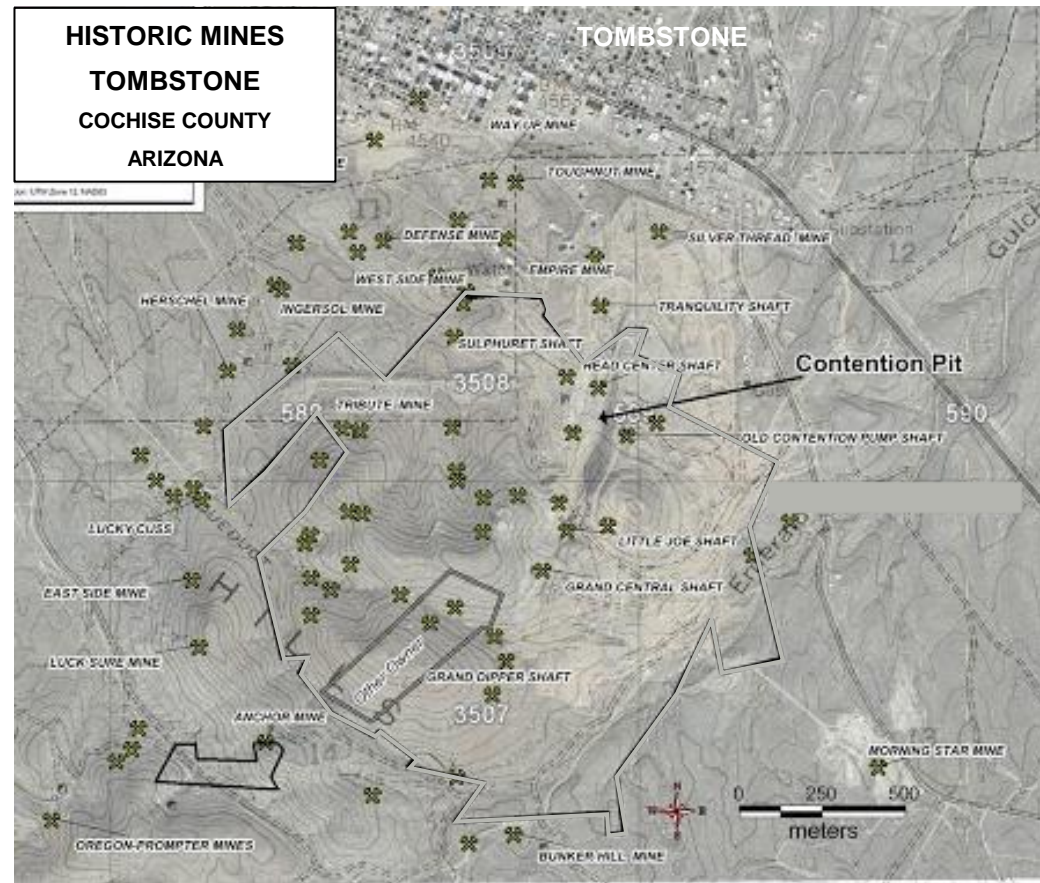


PROJECT DEVELOPMENT IN ARIZONA

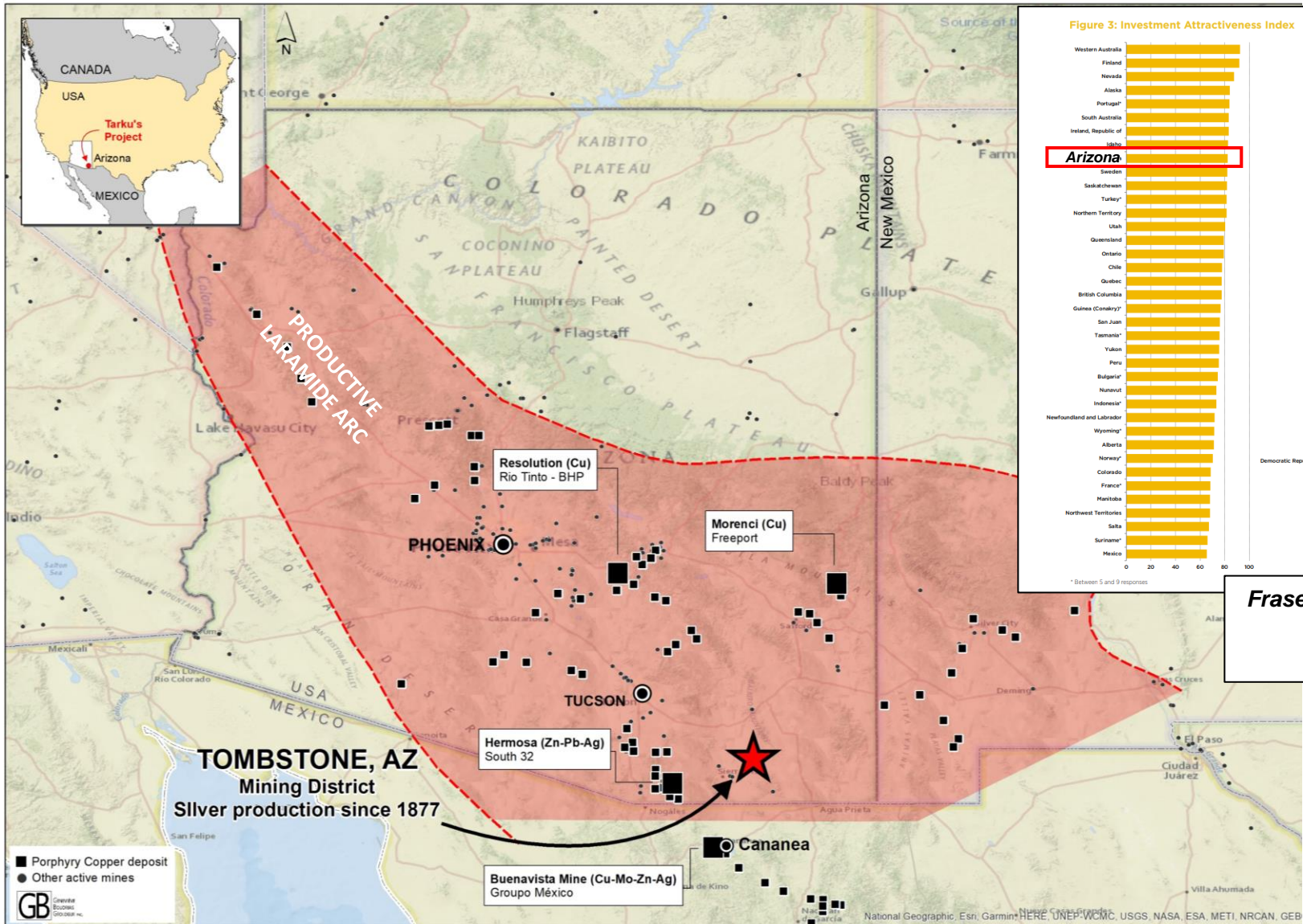
TOMBSTONE – High-Grade Silver District

- Tombstone, Cochise County, Arizona
- **Historical Ag mining district:** Ed Schiefflin discovered the Tombstone Ag District in 1877
- With its **167 mines**, the Tombstone Mining District was one of the earliest silver mining areas in western United States.
- 95% or more of the production is **from 0 to 200 m** below the surface and is primarily from oxide ores above the water table.
- Total production (from 1877 to 1985) from the Tombstone District includes approximately:

	Total Production	Average Grade
Silver (Ag)	32 500 000 ounces	25.89 oz/t
Gold (Au)	260 000 ounces	6.5 g/t
Lead (Pb)	651 million lbs	
Copper (Cu)	2.5 million lbs	
Zinc (Zn)	1 million lbs	



ARIZONA – TOP 10 RANKED (active) JURISDICTIONS



TOMBSTONE

High-Grade Ag District

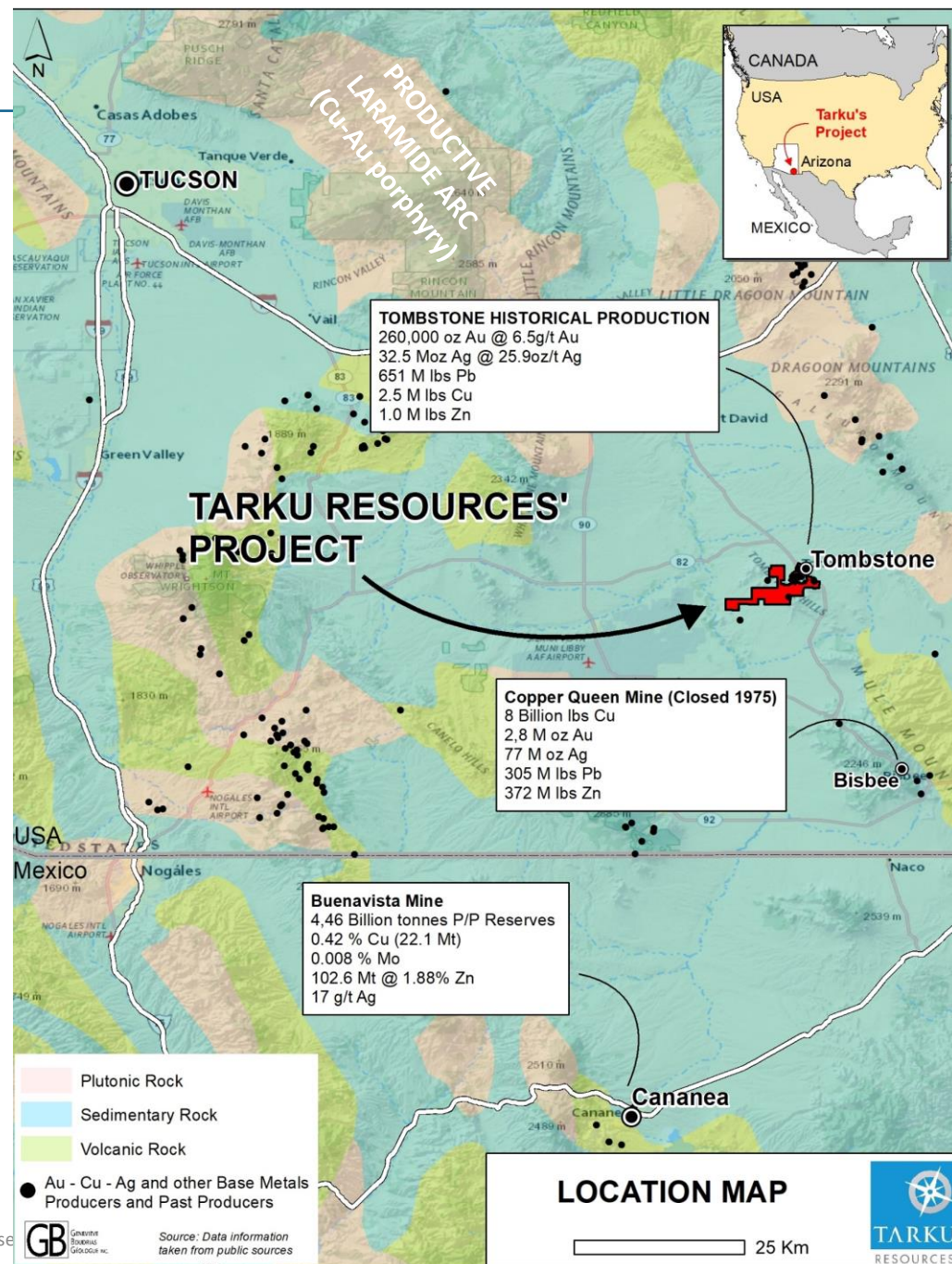
within
Cu-Au Porphyry Belt
(Laramide Belt)

Potential for:

Large & high-tonnage
Ag ± Cu-Au deposits
(+ other base metals)

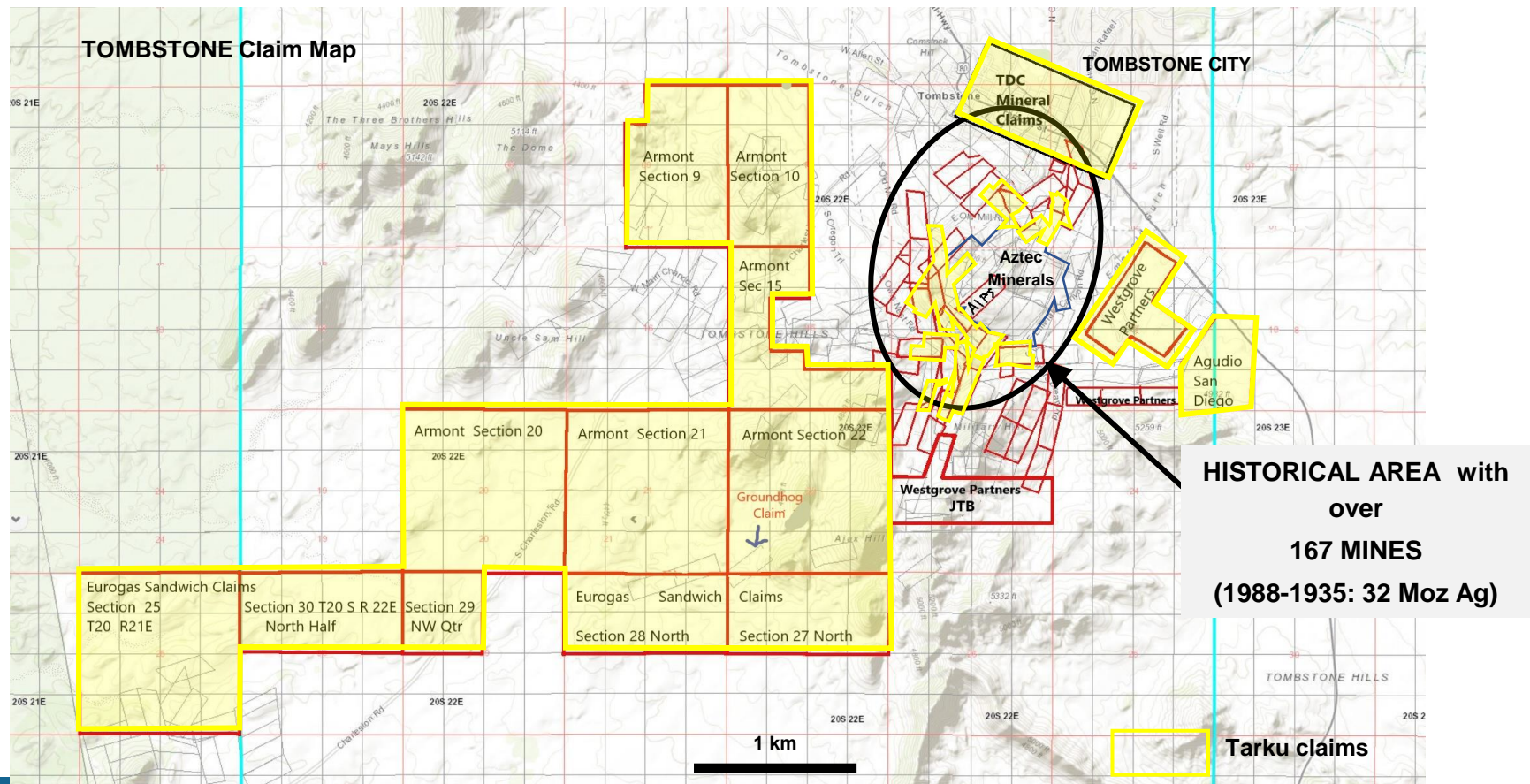
is exceptionally **HIGH** at Tombstone

- **Buenavista Mine:** One of the largest open-pit copper mines in the world, in operation since 1899
- Average yearly prod. over 250 kt @ 0.55% Cu
- Total Copper Contained: about **30 Mt Cu**



TOMBSTONE – THE PROJECT

- Potential of 5,000 acres (20 km²)
- Ground staked by Mansfield-Martin Exploration
- Claim tenure: 3,100 acres (12 km²) 100% owned by the Vendors, 400 acres in earn in process by Vendors
- Most exploration work done around historic mines, **LIMITED exploration considering THE BIG PICTURE**



TOMBSTONE – LOCAL Ag TARGETS around past productions

Lucky Cuss Mine (Au-Ag)

- Maximum depth 200m
- Grades up to 1,500oz/t Ag and 1,300 g/t Au
- **HISTORICAL Resources (in-situ):**
 - 1 Moz Ag @ 44 oz/t Ag
 - 250,000oz Au @ 58 g/t Au

Lucky Sure Mine (Ag-Mn-Au)

- Maximum depth 200m
- Oxidized pipe and chimney orebodies of manganiferous silver along "northeast" fissure zones in limestone near intersections with the lucky cuss fault.

1992 DDH T1 (@400m)

- 409 g/t Ag over 0.6 m (399m)
- 2,407 g/t Ag over 0.3 m (402m)

1992 DDH T4 (@402m)

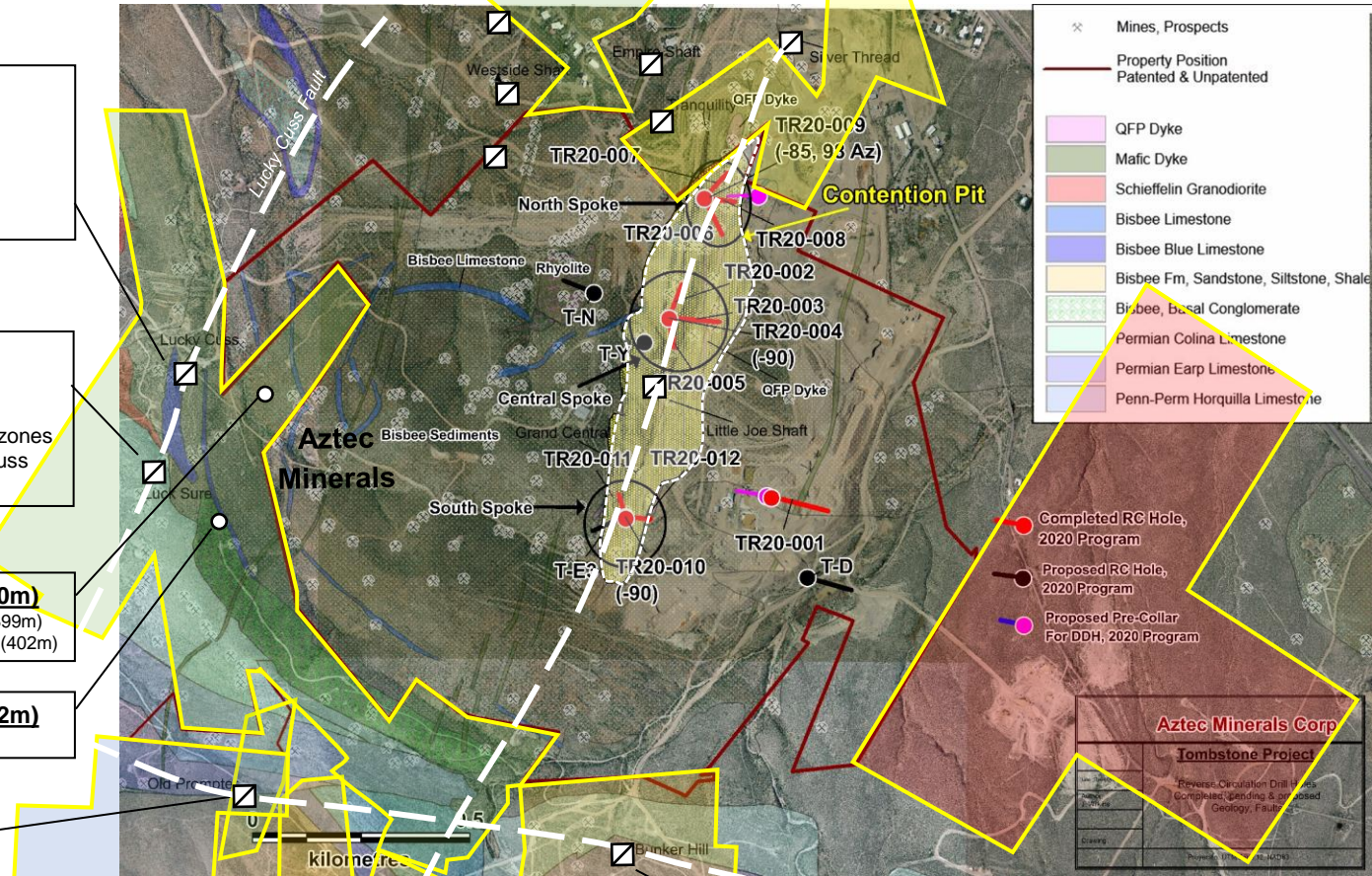
- 917 g/t Ag over 0.9 m

Old Prompter Mine (Ag-Mn)

- Maximum depth 100m
- Grades up to 35% Mn

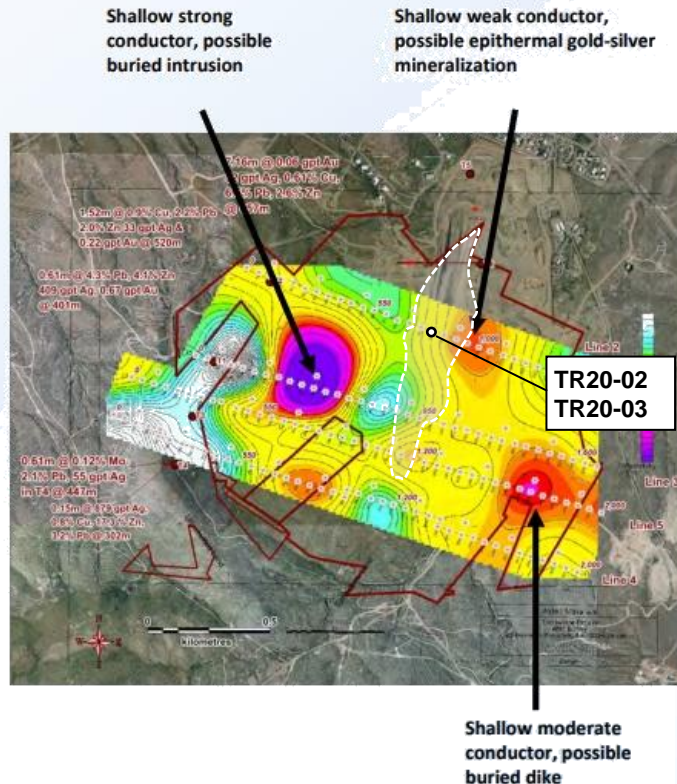
Bunker Hill Mine (Ag-Pb)

- Maximum depth 160m
- Small mine



Source: from public information

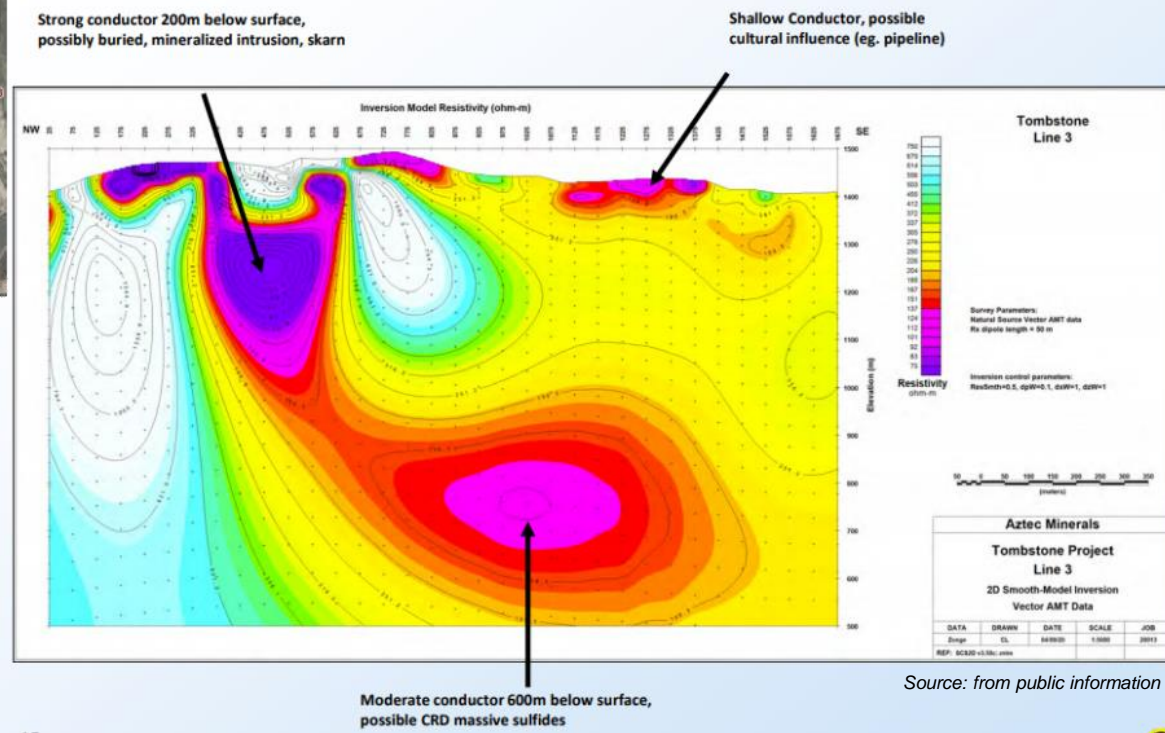
TOMBSTONE – neighbors



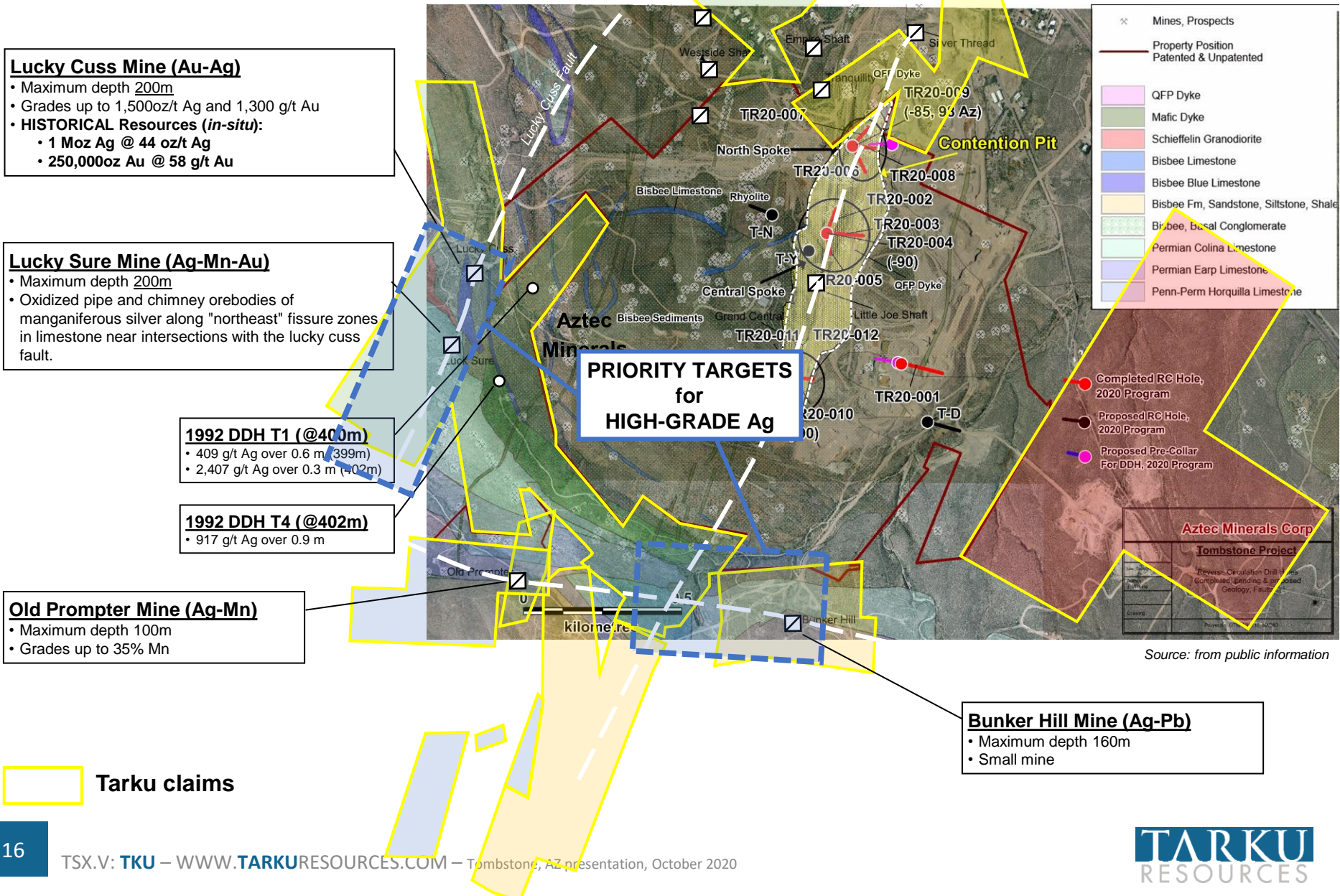
September 29th, 2020 Press Release Drilling Results from AZT in the Contention Pit:

- High Grade Gold and Silver Surrounding Old Tunnels:
 - TR20-02: 3.18 g/t Au and 136 g/t Ag (4.88 g/t AuEq) over 13.72m
 - TR20-03: 1.24 g/t Au and 31.7 g/t Ag (1.64 g/t AuEq) over 35.05 m, incl. 6.37 g/t Au and 202 g/t Ag over 1.52m
- Long Intervals of Near Surface Bulk Tonnage Grades:
 - TR20-02: 0.94 g/t Au and 42.1 g/t Ag (1.60 g/t AuEq) over 77.72 meters (from 19.8 to 97.52m)
 - TR20-03: 0.77 g/t gold and 25.2g/t silver (1.07 g/t AuEq) over 97.53m (from 6.1 to 103.6m)

AuEq is calculated using an 80:1 silver:gold ratio

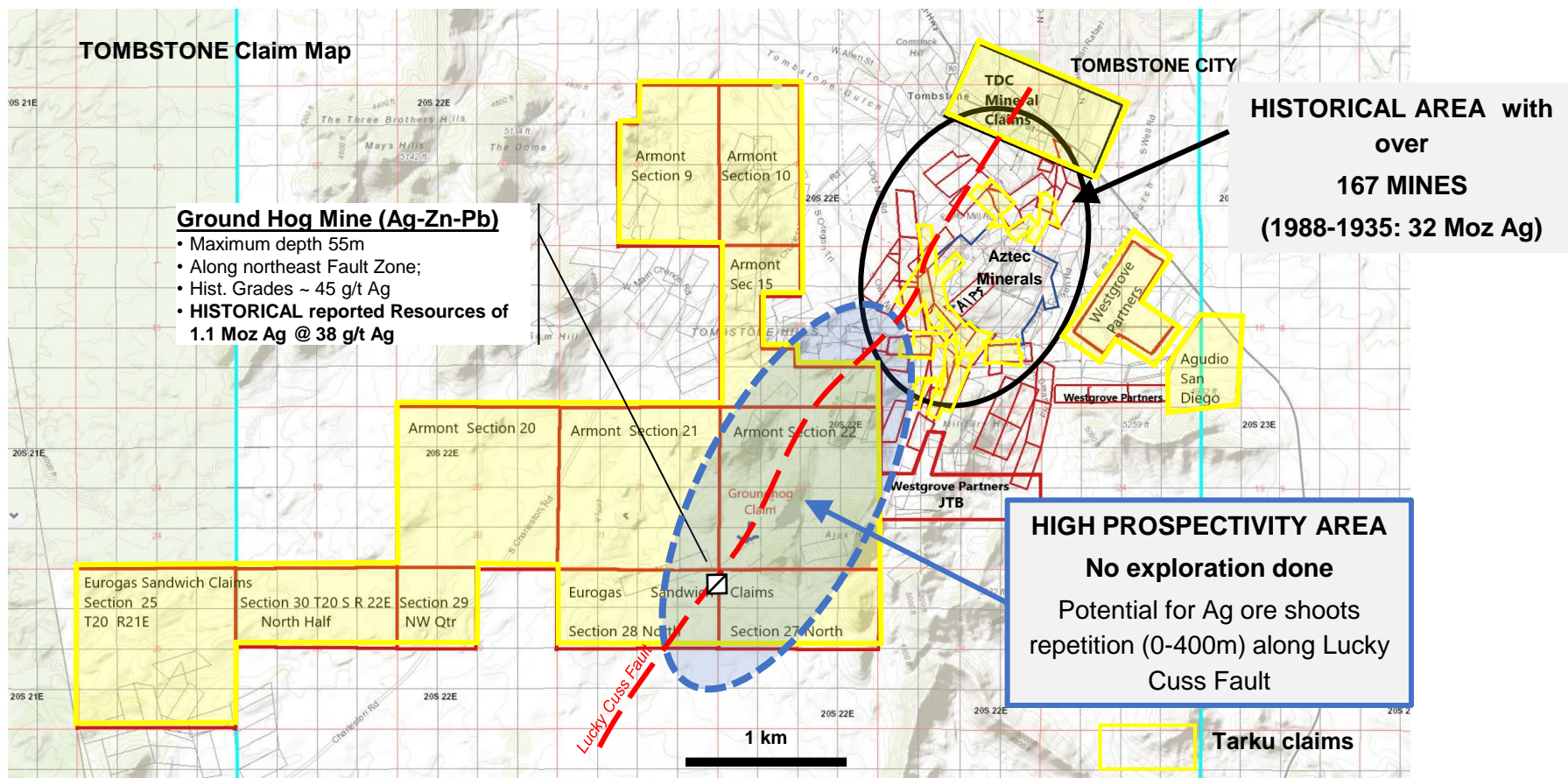


TOMBSTONE – LOCAL Ag TARGETS around past productions



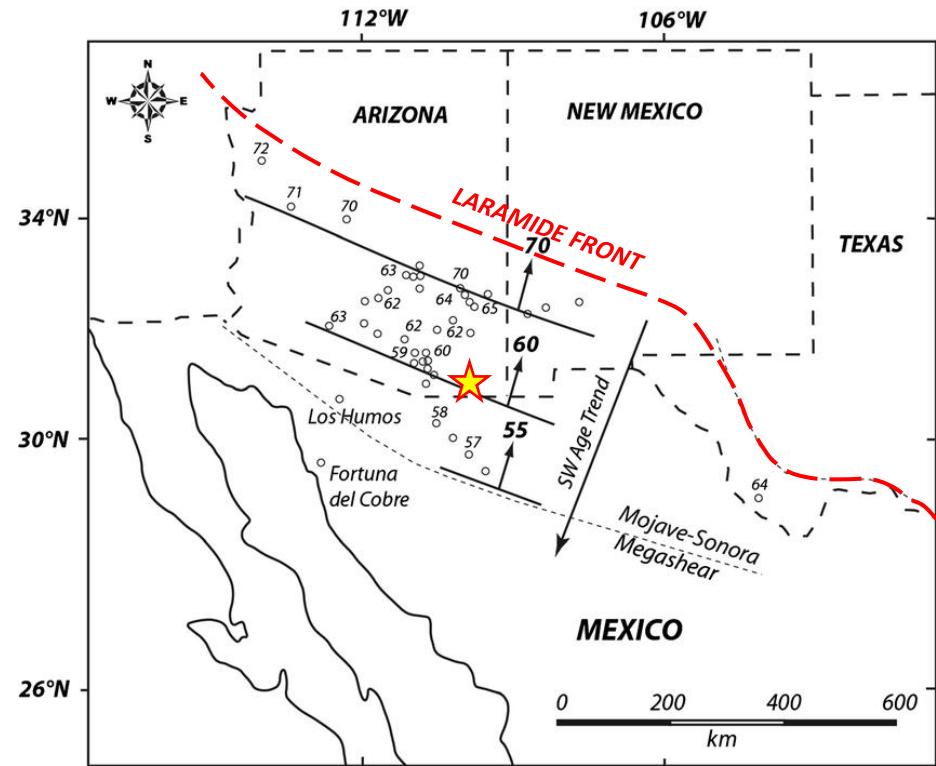
TOMBSTONE – THE PROJECT

- Most exploration work done around historic mines, **NO exploration considered THE BIG PICTURE**
- **≥ 4 km of High prospectivity** for numerous **High-Grade Ag ± Au Targets** associated with the Lucky Cuss Fault



TOMBSTONE, AZ – GENERAL GEOLOGY

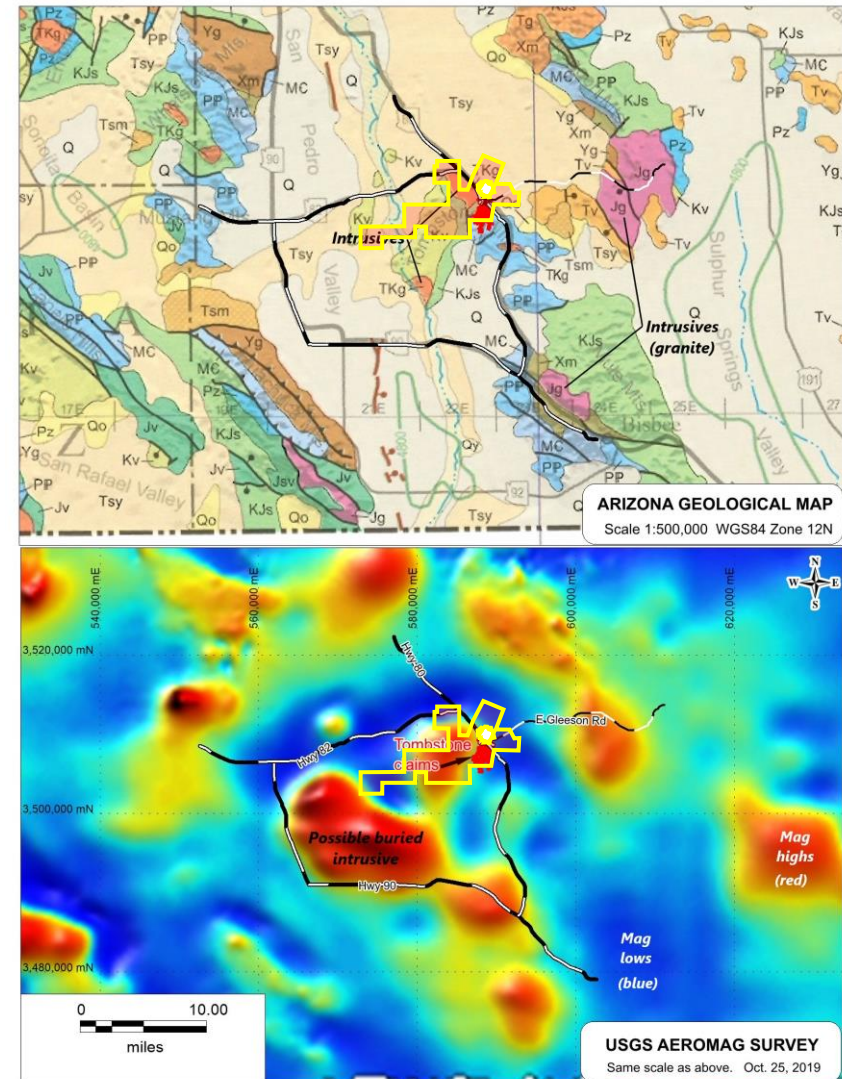
- The Tombstone District sits astride a **regional NE trending structure**. It is a NE trending rift structure or shear traceable from SW of the Huachuca Mountains of Arizona NE to Silver City, New Mexico.
- The majority of **veins and mineralized structures** within the Tombstone District and neighboring districts exhibit the **same NE alignment** as the regional structure. In neighboring districts along the NE rift, silver and gold mineralization occur in igneous and sedimentary rocks, suggesting **ore mineralization is pervasive and of considerable extent along this northeast trending, regional rift**.
- This structural trend of mineralization presents an exploration potential of tremendous magnitude, with precious metals and base metals distributed along and adjacent to the structure.
- **Production has come** mainly from mineralized vein fractures, cutting folded, Lower Cretaceous sediments of the **Bisbee group** within the Tombstone Basin.
- In recent years, many geologists have come to believe the mineralization at Tombstone to be of mid-Tertiary age. Recent age dates show the intrusive rocks within the Tombstone area to range from 74 M to 63 M.y. in age, and one date on alteration along the Contention Zone shows a 72 My, thus fixing the age of the District **as Laramide**.



Distribution of porphyry copper deposits in the southwestern North America. Previous studies show deposits grouped according to ages in NE- SW belts, with younger deposits towards the SW. Location of the Los Humos and Fortuna del Cobre is also shown. Modified from Titley (1993) and Gilmer et al. (2003)

TOMBSTONE, AZ – GENERAL GEOLOGY (cont.)

- **The Bisbee Formation**, underlying the majority of the property, is the host rock unit for most of the Tombstone District ore bodies : locally hydrothermally altered and mineralized extensively seen on the property
- Locally, the mineral suites in the veins and structures exhibit a bi-depositional mode with some mineral assemblages' characteristic of **Epithermal deposits** imprinted over relict minerals characteristic of **Mesothermal mineral deposition**
- **This dual mode** of deposition presents a very strong case for **secondary enrichment (Supergene) of precious and base metals** at and below the level of oxidation, or water table as observed and reported by *Sarles, Lee and others*



Source: from public information

TOMBSTONE, AZ – GENERAL GEOLOGY (cont.)

- **Mesothermal replacement** deposits primarily of silver, gold, zinc and lead in the upper Paleozoic section and copper in the lower Paleozoic section below Tombstone are thought to continue at depth.
- **Copper replacement** deposits in The Abrigo and Martin Formations as seen at Bisbee may be similar to those suspected beneath the West Tombstone/Charleston areas.
- More recent publications and data compilation concluded that the **volcanic geology and structure** in the Tombstone area is related to a district-scale **Laramide caldera**. Mineralization in the district is also related to the caldera and attendant hydrothermal fluid migration. These districts are typically zoned from silver-rich peripheries to higher base-metal and gold contents near to the intrusions. Copper-gold mineralization occurs in intrusion-hosted stockworks or skarns.
- **Multiple porphyry copper centers are known to occur elsewhere associated with Laramide-age granodiorite and quartz monzonite plutons.** One such center, confirmed by deep drilling by ASARCO in 1973-74, occurs near the Robbers Roost, on Company property, where intense argillic alteration and mineralized breccia pipe emplacement are exposed by erosion.
- Surface examination of the West Tombstone area reveals there are numerous veins and structures that have not been mined or explored. The close proximity of many of these structures and veins may allow for Slot or Open Pit mining methods if sufficiently high silver-gold values are carried between.

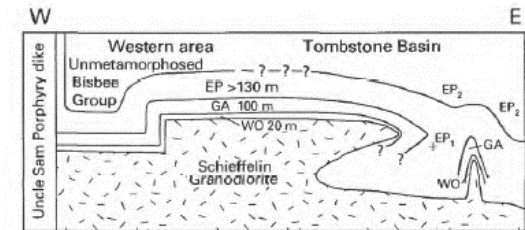


Figure 4. Schematic cross section of contact-metamorphic framework for the Bisbee Group in Tombstone Hills, Ariz. Not to scale. EP, epidote zone, including zones of EP₁ having gray matrix and EP₂ having relict red hematite; GA, garnet zone; WO, wollastonite zone.

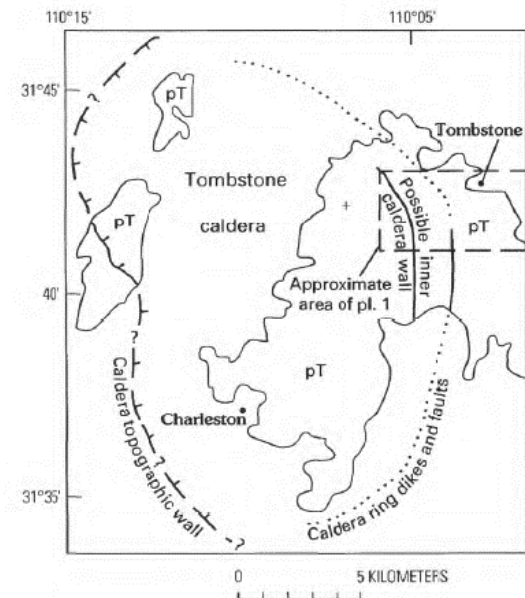


Figure 5. Sketch map of Tombstone caldera, Ariz., after Lipman and Sawyer (1985), with addition of possible inner caldera wall for Uncle Sam Porphyry. pT, pre-Tertiary bedrock.

TOMBSTONE, AZ – GENERAL GEOLOGY (*cont.*)

- **Skarn mineralization** appears to underlie the **Ground Hog portion** of the project area. Observed locally, the Skarn mineralization appears to be contained beneath a series of low angle or thrust faults as seen on the face of the Ground Hog hill and constituting the Limestone-volcanic contact at the western end of the Carbonate patented lode claim.



(Above) Altered limestone breccia boulder, Tombstone, Arizona.
(Right) Copper-stained limestone at surface in Tombstone.

Source: from public information

TOMBSTONE – SUMMARY

- Tombstone, Arizona: **top 10 of attractive** jurisdiction
- Potential 20 km² (plus) of all year long accessible project
- Land package with **historic mines which encompasses geological extensions that have never been tested**
- **UNDER-EXPLORED: Historic High-Grade Silver (average of 25.89 oz/t Ag)** is the tip of the iceberg of Porphyry type Deposit (Cu-Au-Ag)
- 95% or more of the historic production is from **0 to 200 m!**
- More recent drilling returned up to **917 g/t Ag** over 0,9m at 400m beneath past mine
- Other DRILL READY targets
- Very little exploration work done outside historic mines
- **ACTIVE** adjacent neighbors

	Total Production	Average Grade
Silver	32 500 000 ounces	25.89 oz/t
Gold	260 000 ounces	6.5 g/t
Lead	651 million lbs	
Copper	2.5 million lbs	
Zinc	1 million lbs	

