



The Next Discovery in a
Socially-Acceptable manner

CAUTIONARY NOTES

Forward-looking statements

This presentation includes certain "forward-looking statements" under applicable Canadian securities legislation. All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding potential exploration results, future plans and objectives of the Company are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future results, events and objectives could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Tarku's expectations include exploration and other risks detailed from time to time in the filings made by the Company with securities regulators. Tarku cautions that the mineralization within adjacent projects may not be indicative of the mineralization that may be identified on Tarku's Project.

Quality Assurance / Quality Control

The scientific and/or technical information presented in this presentation has been reviewed and approved by Mr. Julien Davy, P.Geo., M.Sc., MBA, and President for Tarku Resources.

Mr. Davy is a qualified person as defined by National Instrument 43-101.

Currency

All dollar amounts are reported in Canadian dollars, unless otherwise indicated

GOLD EXPLORATION IN QUEBEC – THE BRIGHT ADVANTAGES

LOCATION

6 projects in World Class District, with long & proven history of Gold & Base Metal production & **MORE COMING**

DURABLE EXPLORATION

- « *Grand Alliance* » deal with Cree Nation
- Certification: Best Practices

FISCAL INCENTIVES

- For Explorers: 35% of yearly Tax Credit
- For Investors: Flow Through shares, (Québec: 31% after-tax cost)

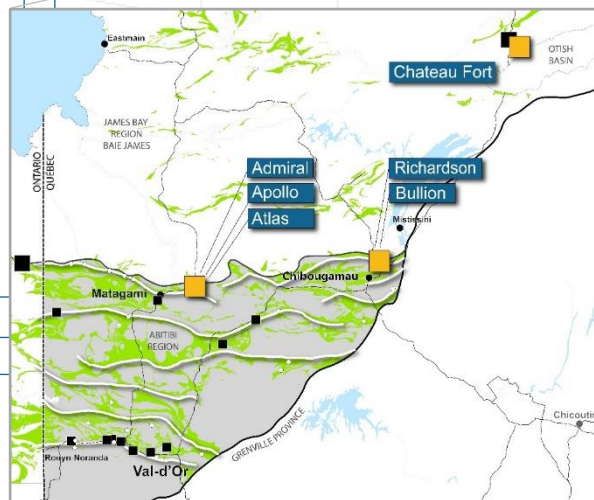
INFRASTRUCTURE

- All project are accessible by road
- Plan Nord Territory

COMMODITIES

Focused on Gold (Au) & Base Metals (Cu, Zn)

NORTHERN ABITIBI
safe ground with great
Blue-Sky potential



RISK MITIGATION

Project Generator Model intending to share risk with partner

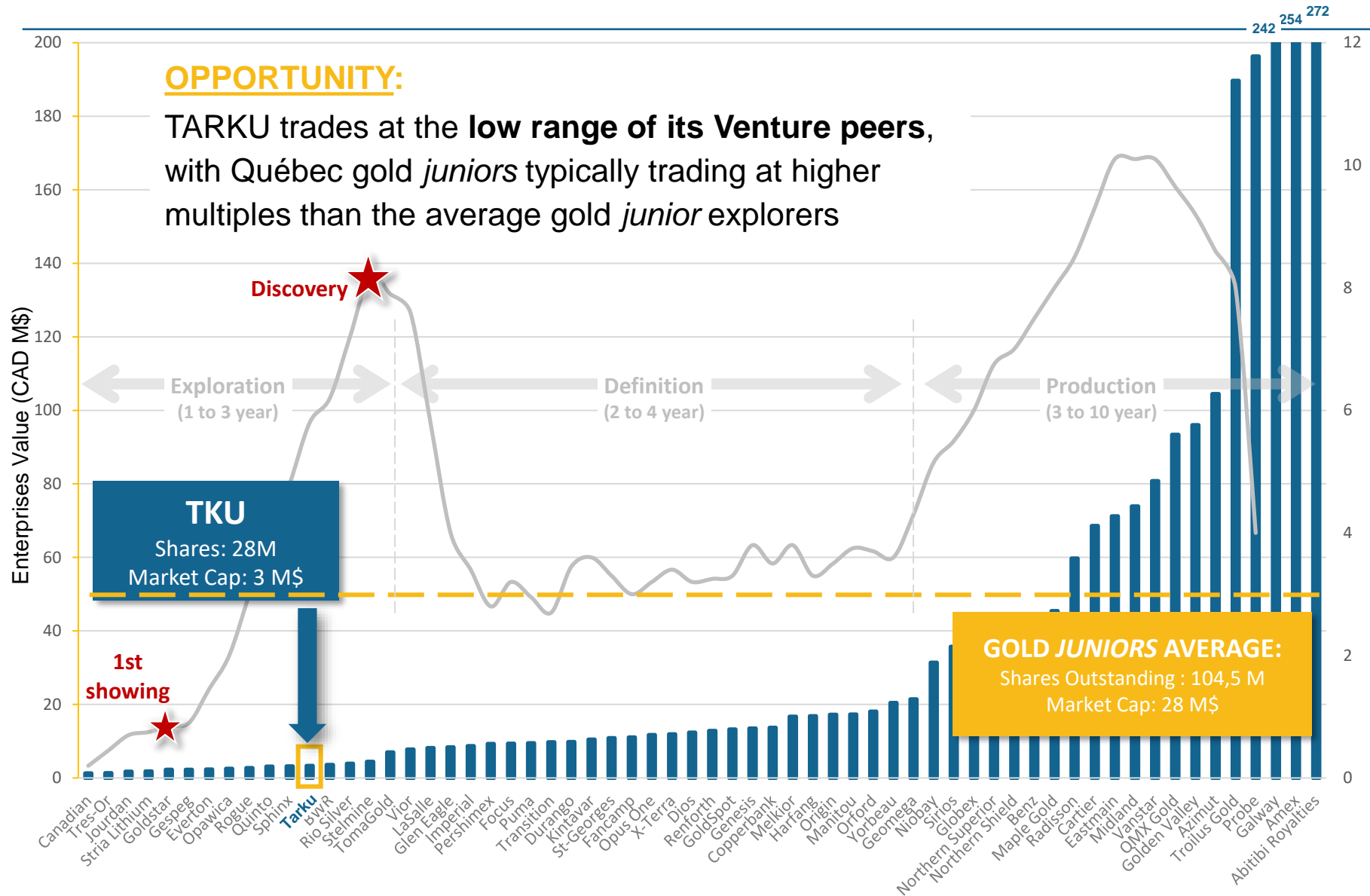
TSX.V: TKU

Trading at a Significant Discount to Peers

EXPERIENCED TEAM

- Strong Technically
- Proven Track Record

ATTRACTIVE RELATIVE VALUATION



Note: Data sourced from public disclosure as of August 30, 2020

CORPORATE OVERVIEW

CAPITAL STRUCTURE

Issued & Outstanding	Stock Options	Warrants	Fully Diluted Shares
28 M	1.6 M	12.2 M	41.9 M

AVERAGE DAILY VOLUME (Past 3 month)

TSX.V: TKU (all Canadian)

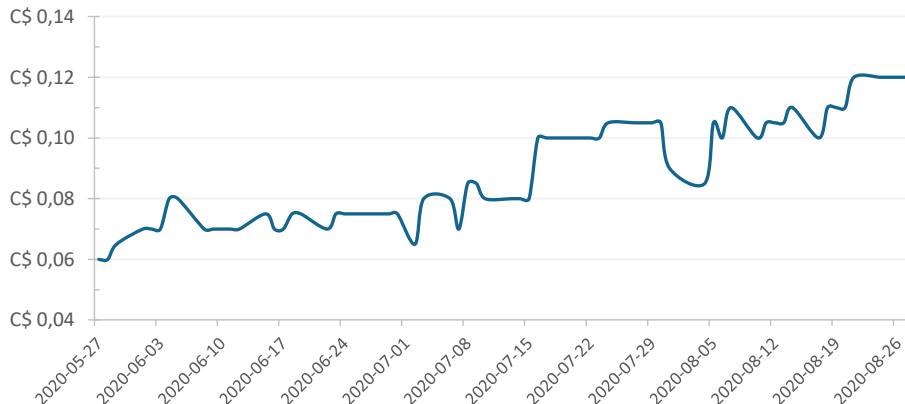
42,5 K ~(0,2%)

ENTERPRISE VALUE

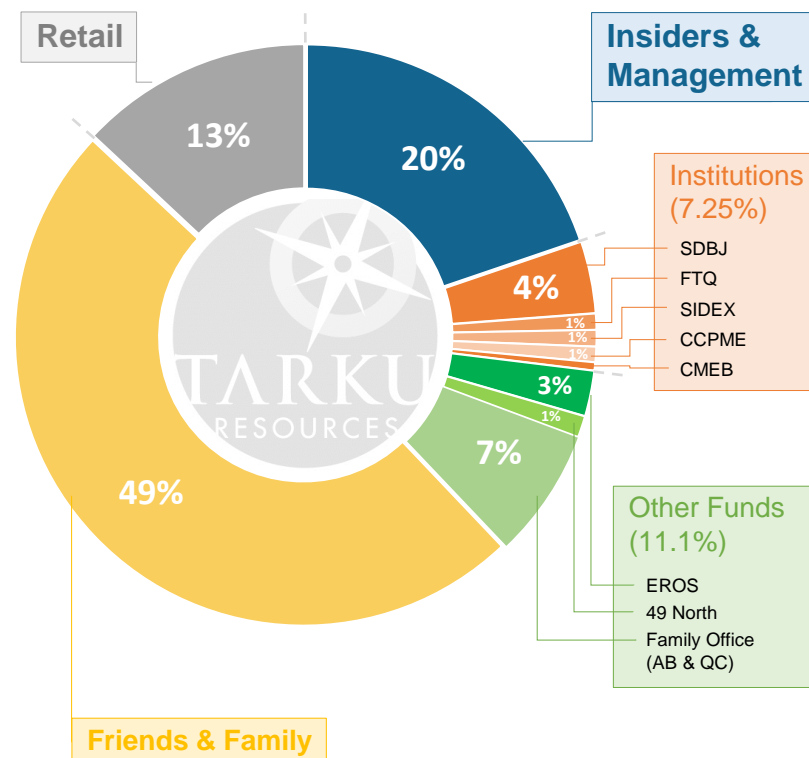
Market Cap.

~ 3-5 M\$

SHARE PRICE CHART (Past 3 month)



CURRENT OWNERSHIP



MANAGEMENT TEAM

JULIEN DAVY

President & CEO - Director

- Geologist & MBA
- Mining exploration expertise since 1998 (North and South America)
- Junior exploration financing experience since 2010 and private and public management expertise since 2013
- Extensive business and natural resources network

BERNARD LAPOINTE

Chairman of the Board

- PhD in Geology
- 35 years of experience in exploration and project development
- Founder of Arianne Resources in 1997 and headed the company until 2013 which is still the owner of one of the largest phosphate projects in the world, Lac à Paul, Québec

JEFF SHEPPARD

CFO - Director

- Currently CFO of several public mining company as well as controller for 49 North Resources Inc
- In-depth understanding of the junior natural resource markets

TIM J. TERMUENDE

Director

- Geologist with 35 years of experience
- President & CEO of Eagle Plains Resources Ltd. and Taiga Resources
- Been involved with numerous publicly-traded corporations since 1994, including Copper Canyon Resources Ltd., which was acquired by NovaGold in 2011 for approximately \$65M

KYLE APPLEBY

Director

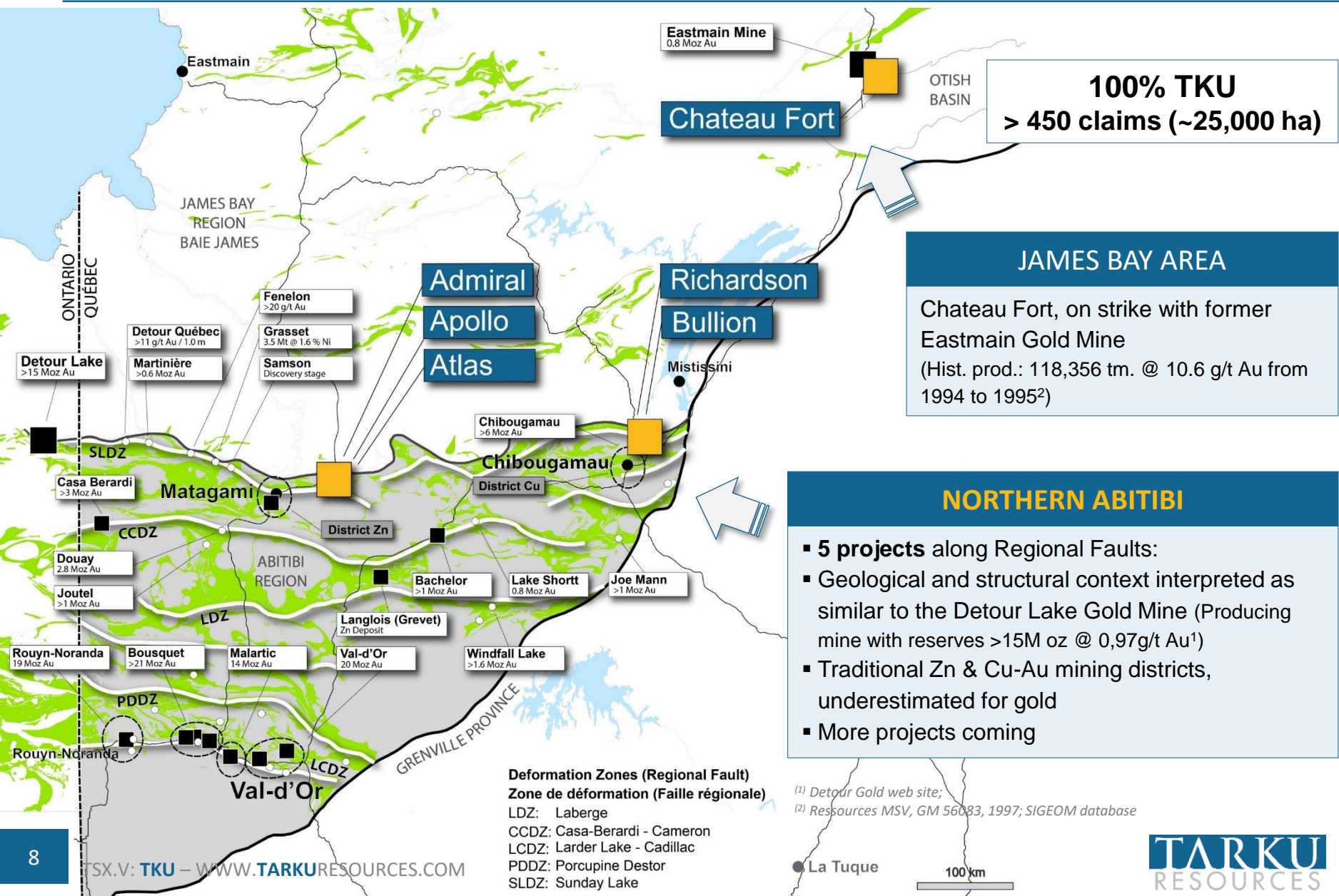
- CPA, CA with 20 years of experience
- Chief Financial Officer for numerous companies, listed in Canada, US and London
- Director of 2 other public companies
- Chartered Professional Accountant designation and is a member in good standing of the Chartered Professional Accountants of Ontario and Canada

* See the company website for complete biographies

PROJECT GENERATION IN QUÉBEC



PROJECT GENERATION IN QUÉBEC

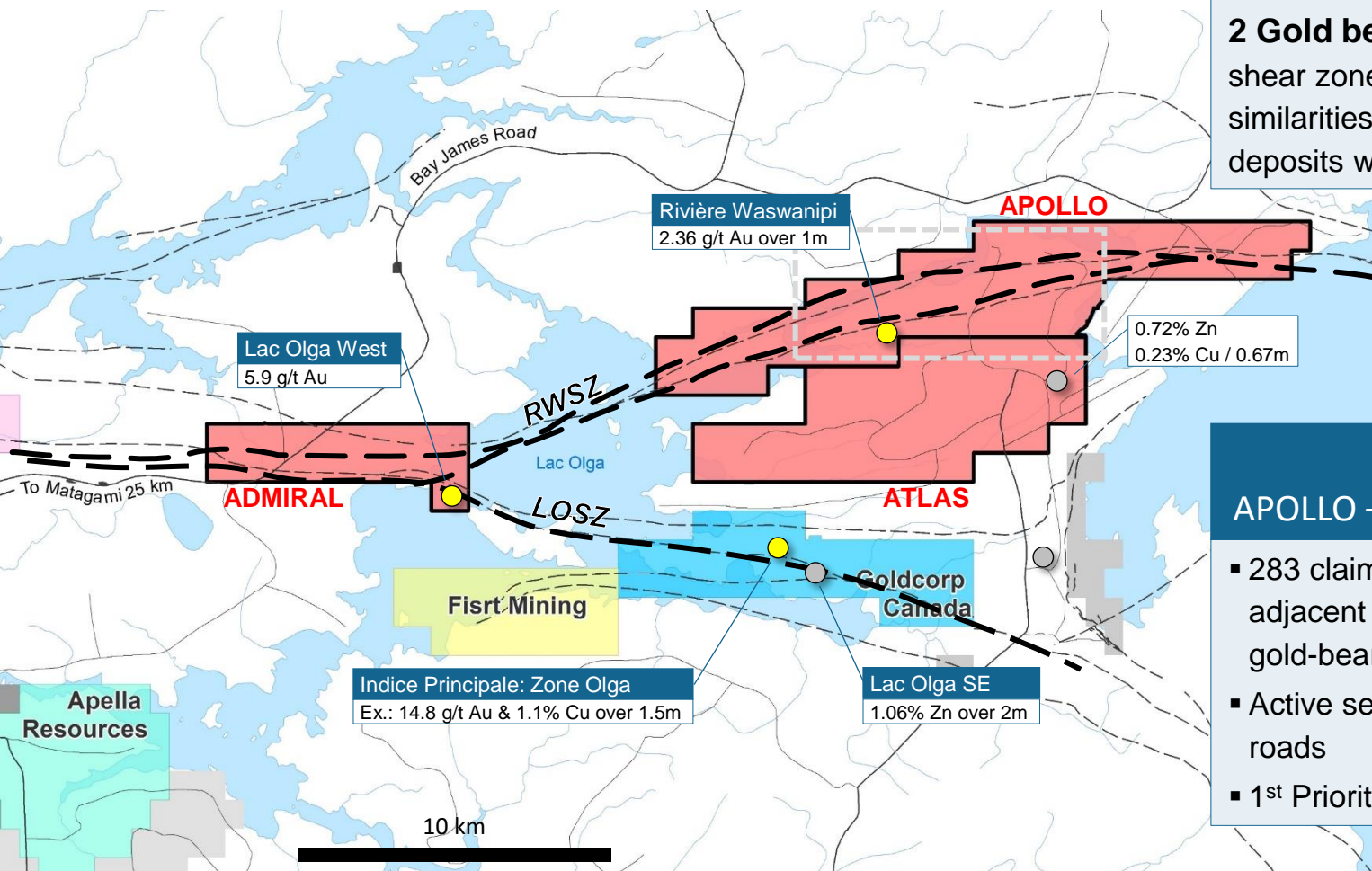


MATAGAMI AREA (NORTHERN ABITIBI)

Geological and structural context interpreted as similar to the
Detour Lake Gold Mine (Reserves >15 Moz @ 0,97g/t Au¹⁾)

REGIONAL FAULT *RWSZ + LOSZ*

2 Gold bearing corridor and shear zones with strong similarities with world class deposits with barely drill tested!



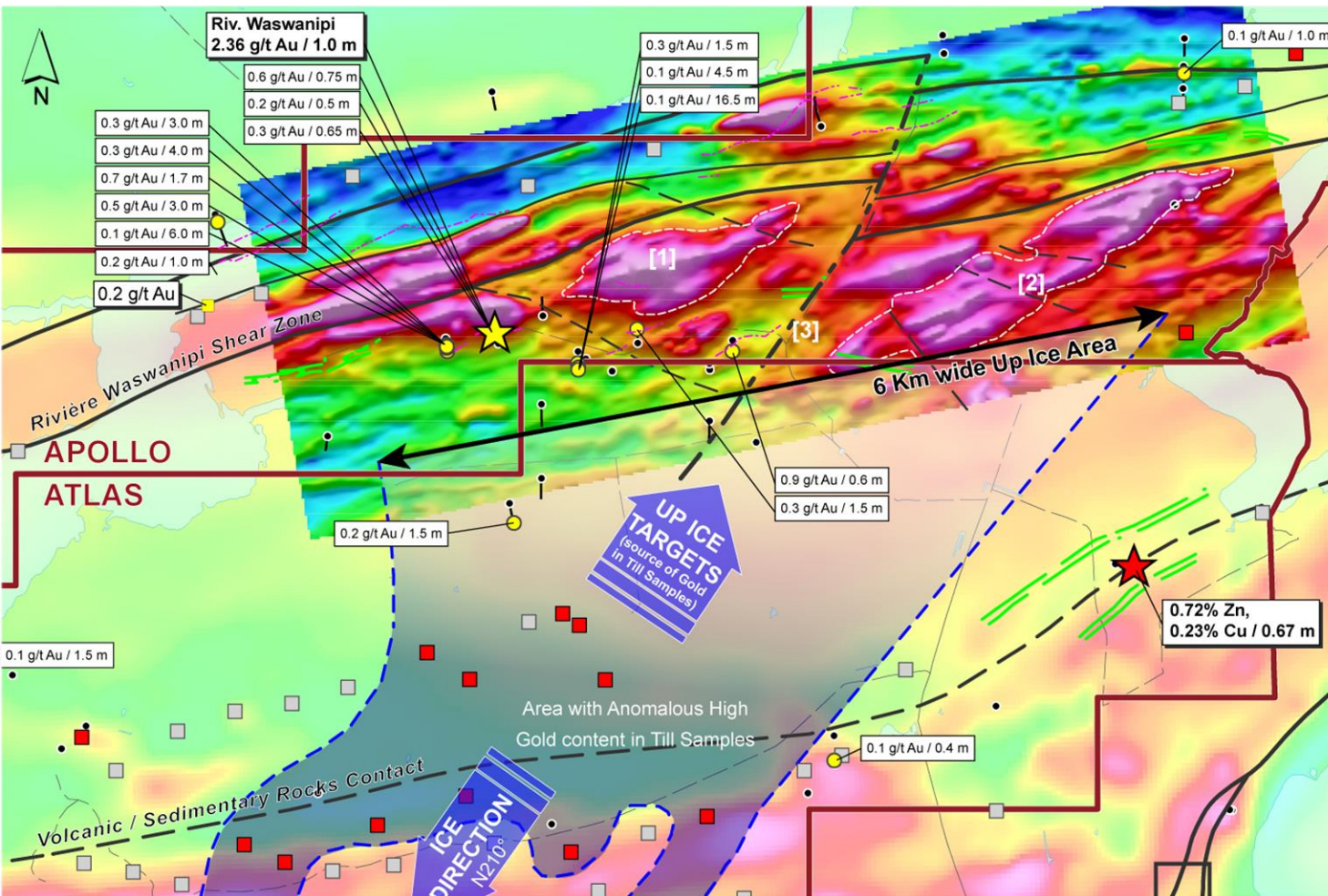
The “3A”

APOLLO – ATLAS – ADMIRAL

- 283 claims (15,543 ha) adjacent and along regional gold-bearing trends
- Active sector along all season roads
- 1st Priority Zone

APOLLO & ATLAS – NEW UNTESTED Au & Cu-Zn TARGETS

TARKU EXPLO (Till sampling + High Resolution MAG) = **NEW 6 km long** of prioritized Gold Targets along a regional fault with “*intrusion shape*” high MAG anomalies **Never Drill Tested**



1. APOLLO (Au):

- Context interpreted as similar to the Detour Lake Gold Mine (>15 Moz Au¹)
- Regional gold bearing shear zones
- High Mag zones along shear zone never drill tested!
- Shearing associated with:
 - Alkaline rocks
 - Polygenic Timiskaming type conglomerates and
 - Gold anomalous porphyritic intrusions

2. ATLAS (Au-Cu-Zn):

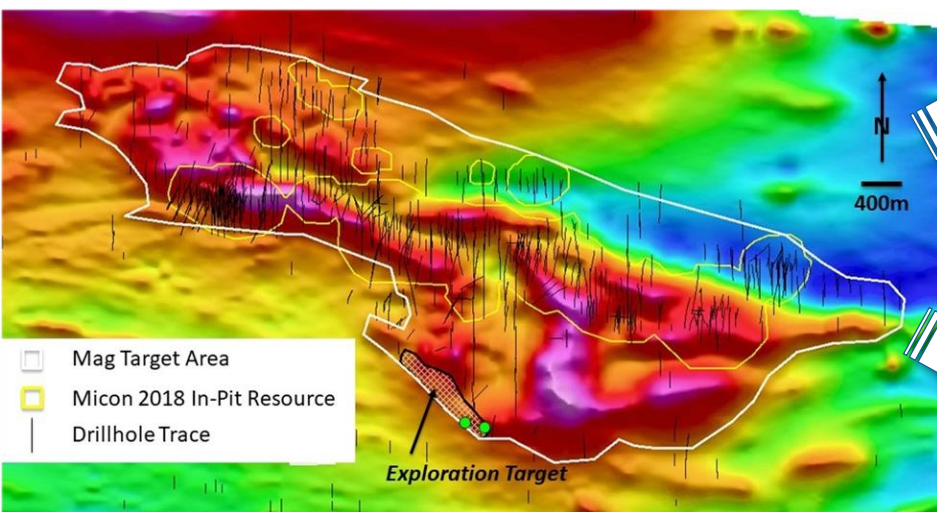
- Volcanic-sedimentary rocks regional contacts favorable for Gold-VMS deposits (*Bousquet Type*)
- Few drill holes

⁽¹⁾ Detour Gold web site

APOLLO – SIMILARITIES WITH DOUAY GOLD DEPOSIT

Douay Deposit (QC)

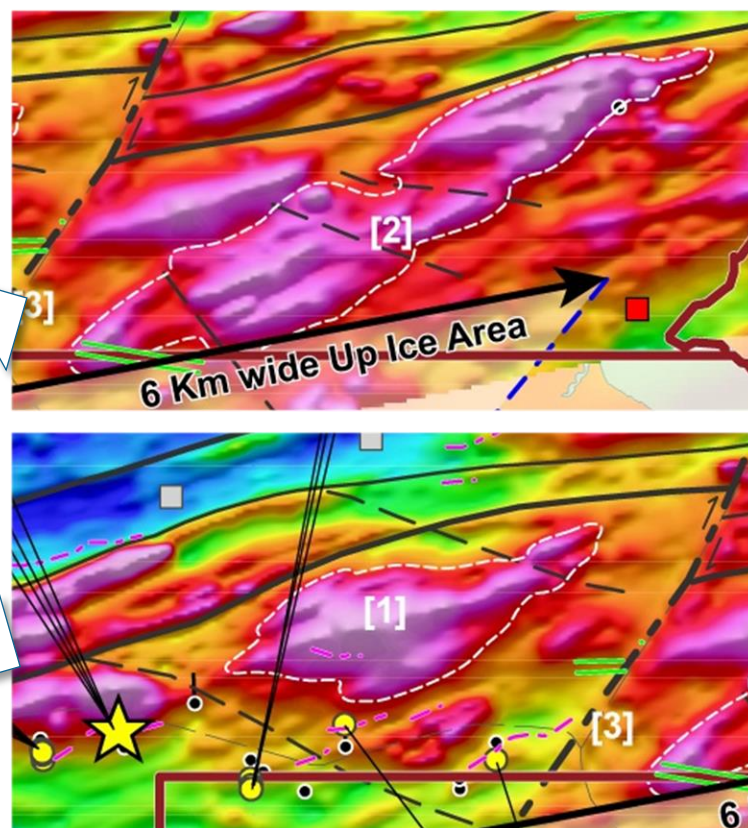
- **Gold** deposit associated with alkaline rocks along regional shearing (Casa-Berardi)
- Resources Estimate: > 2 Moz Au (at ~1 g/t Au¹)
- Intrusions = syenite and monzonite, alkaline gabbro
- Carbonate and hematite alteration



VS

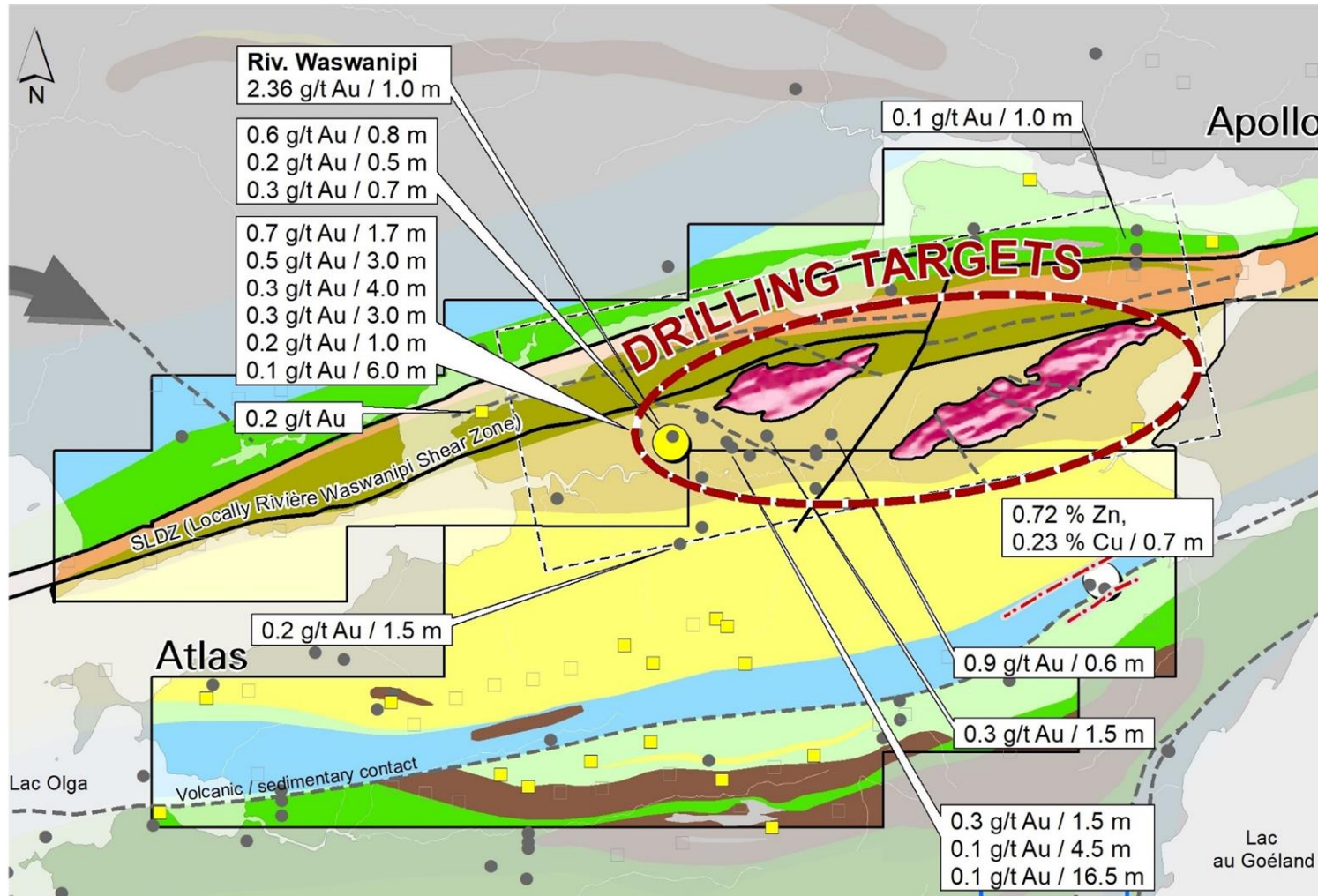
TARKU (100%) Apollo Project (QC)

Never tested intrusions' margings

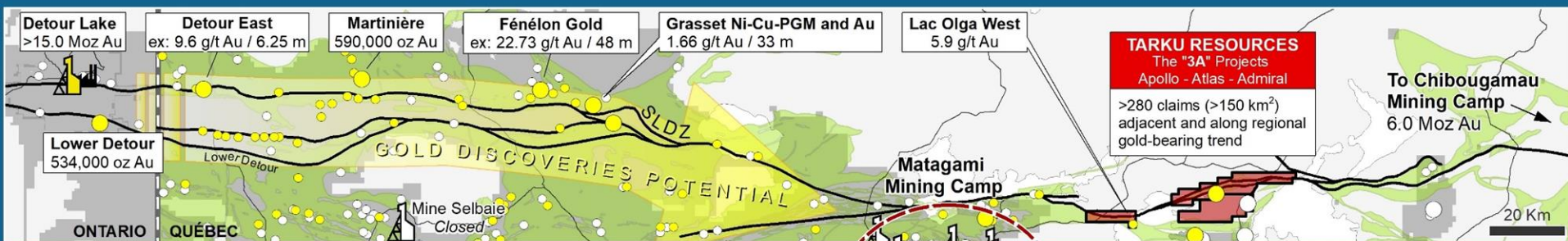


APOLLO & ATLAS – NEW UNTESTED Au & Cu-Zn TARGETS

TARKU EXPLO (Till sampling + High Resolution MAG) = **NEW 6 km long** of prioritized Gold Targets along a regional fault with “*intrusion shape*” high MAG anomalies **Never Drill Tested**



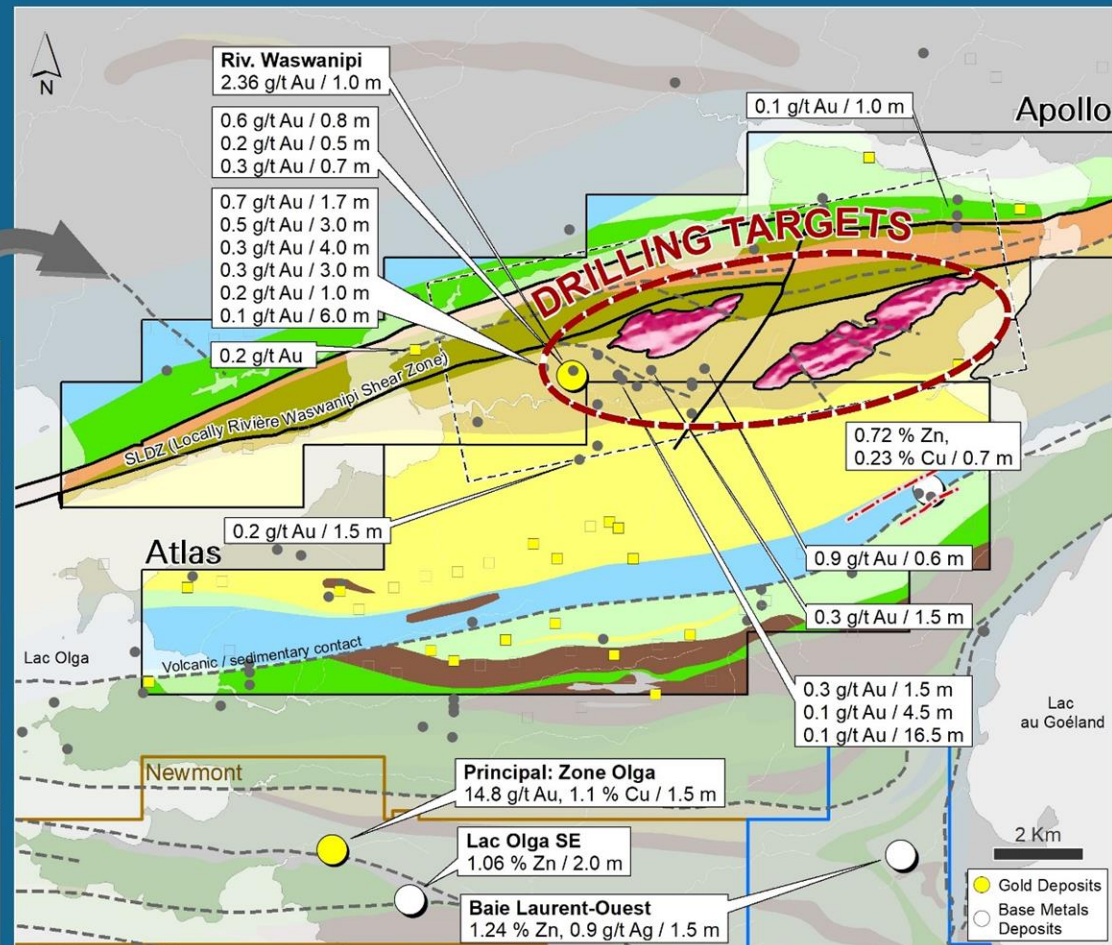
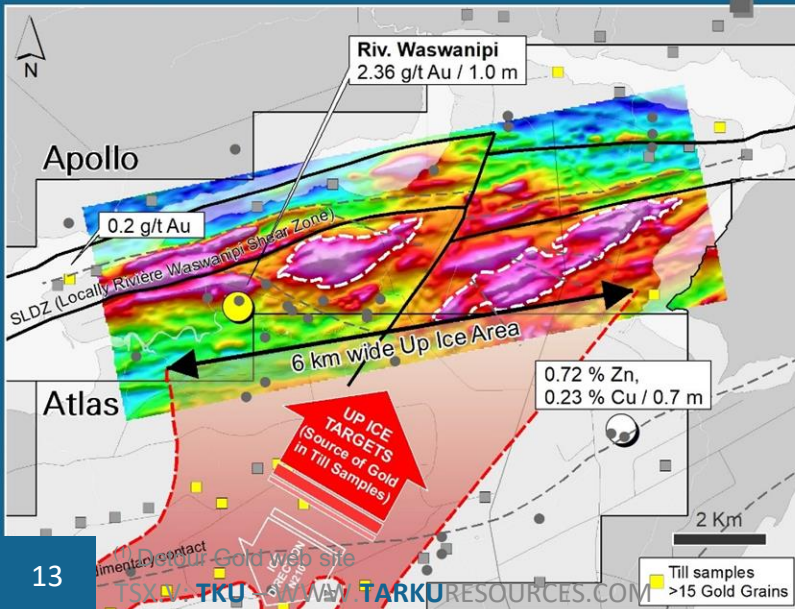
APOLLO & ATLAS – NEW UNTESTED Au & Cu-Zn TARGETS



The Sunday Lake Deformation Zone (SLDZ):
Increasing Gold discoveries within the Greenstone Belts from Detour Lake towards Matagami

The "3A" Projects UNTESTED Au (Cu-Zn) TARGETS

TARKU EXPLO (Till sampling 2018 + MAG 2019)
6 km long of prioritized Gold Targets along a regional fault with "intrusion shape" high MAG anomalies **Never Drill Tested**



Source: Compilation made from Tarku's data and companies' public information. Tarku's till sampling Program (2018) results highlighted a main area where samples with more than 15 gold grains are concentrated, in addition to up-ice Au targets that may be the source of the Au grains along the regional shear zone becoming the favourable zone. Tarku's 2019 geophysical high-resolution magnetic surveys are completed along that 6 km wide favourable zone highlighted, among others that historical Au values associated with metamorphic and alkaline rocks in historical drill holes are mostly located at the edge of magnetic belts and none of the drill holes directly intersected high magnetic anomalies. See Tarku's web site

SUMMARY – FOCUS ON MAKING THE NEXT DISCOVERY



▪ TARKU :

- 28 M shares
- Attractive relative valuation
- Team : Proven track record

▪ LAND POSITION :

- Along regional & proven structure
- GOLD targets ready to drill

▪ 2020

- The “3 A” (Au-Cu-Zn) : Drill targets ready to be tested.
- **New acquisitions** in the area to strengthen our land position